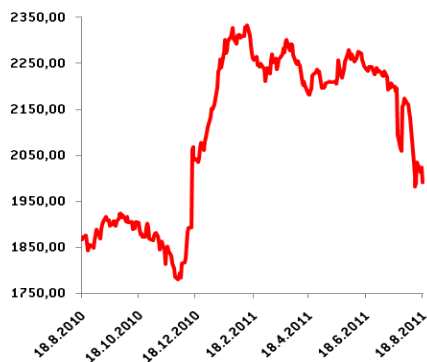




CROBEX 52wks PERFORMANCE:



INDICES:	CLOSE	1D	1M	Y-T-D
CROBEX	1,991.01	-1.62%	-9.43%	-5.68%
CROBEX10	1,075.33	-1.38%	-9.20%	-6.84%

COMMENT:

The Crobex slipped below the 2,000 points level again, following negative trends on global markets. With exception of shares in dairy producer Lura, all 10 most active stocks moved lower, with Ingra and Petrokemija topping the list of biggest decliners. Trading activity was on the rise, with the total regular turnover with stocks climbing to HRK 14.5 mn.

OUTLOOK:

Weak sentiment on global markets should lead to extension of losses today.

TURNOVER- HRK	MN
Total turnover:	35.04
Regular turnover:	14.52
OTC turnover:	37.59
Reported turnover:	20.52

Market Cap: HRK 188.50 bn

FX MARKET

EUR/HRK	7.453816
USD/HRK	5.175542

MARKET BREADTH	
ADVANCERS	8
DECLINERS	47
UNCHANGED	3

UP VOLUME
1,022,282.21 HRK

DOWN VOLUME
13,271,948.96 HRK

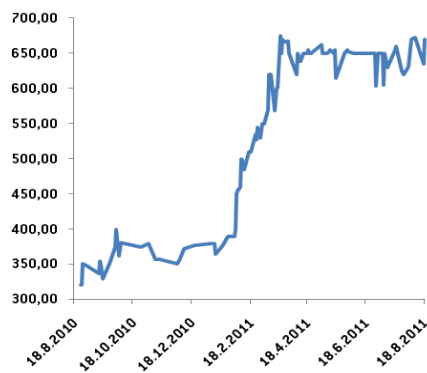
TOP PERCENTAGE GAINERS:

IPKO-R-A	+17.10%
PRFC-R-A	+6.84%
LURA-R-A	+5.51%
HTPK-R-A	+2.94%
BRIN-R-A	+2.58%

TOP PERCENTAGE LOSERS:

SPVA-R-A	-51.38%
LCDS-R-A	-17.90%
FNVC-R-A	-12.75%
DIOK-R-A	-8.02%
OPTE-R-A	-7.93%

LURA 52wks PERFORMANCE:



POLITICS :

Tensions between President Josipović and PM Kosor intensified again yesterday, following the President's demand for replacement of Foreign minister Jandoković. Over the last several days the President has been publicly criticized by Mr. Jandoković and other ruling party HDZ's officials, who claimed that the President is delaying the appointment on several new ambassadors on purpose. Of course, all of them were members of the ruling party, which gives the impression that HDZ intends to reward some of its members ahead of expected defeat in upcoming general elections. As expected, PM Kosor yesterday rejected President's demands.

MACROECONOMY :

At the end of April Croatia's public debt stood at HRK 146.3 bn, which was HRK 8.4 bn or 6.1 % more than in the same period last year, announced yesterday Ministry of Finance. Both the domestic and the foreign component of the public debt continued its rise, which started in January, reflecting additional borrowing by the government. Public debt of the central government amounted HRK 138 bn, out of which domestic debt accounted for HRK 89.6 bn and foreign debt for HRK 48.4 bn respectively, while public debt of the central government's funds stood at HRK 6.3 bn.

RIISING ON UNUSUALLY HIGH TURNOVER:

None

FALLING ON UNUSUALLY HIGH TURNOVER:

H_I (Telecom), Ingra (Construction)

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IN FOCUS :

No news today

20 MOST LIQUID:

STOCK	OPEN	HIGH	LOW	CLOSE	CHANGE %	VOLUME	TURNOVER
HT-R-A	244.95	245.00	242.00	242.50	-0.29%	18,147	4,424,746.99
INGR-R-A	12.79	13.06	12.07	12.08	-5.25%	85,529	1,061,282.38
KOEI-R-A	570.00	570.01	565.00	565.00	-0.88%	1,805	1,028,491.47
PBZ-R-A	559.00	560.00	535.00	535.00	-2.73%	1,557	862,460.05
BLJE-R-A	79.49	79.50	77.53	77.68	-2.96%	10,403	814,463.84
LURA-R-A	670.00	670.00	670.00	670.00	5.51%	1,156	774,520.00
DDJH-R-A	60.36	60.36	58.65	58.80	-4.09%	11,651	694,682.63
ADPL-R-A	107.01	108.88	102.61	103.01	-5.49%	6,569	689,379.23
PTKM-R-A	178.88	179.89	170.00	170.00	-5.55%	3,345	580,532.81
ATGR-R-A	625.99	626.00	608.20	608.20	-0.90%	918	560,886.61
ATPL-R-A	517.29	518.75	504.00	508.00	-3.05%	715	364,924.88
DLKV-R-A	191.80	191.80	184.00	184.00	-3.66%	1,615	299,505.18
LKPC-R-A	859.99	859.99	837.01	837.14	-3.54%	301	256,011.30
KRAS-R-A	458.99	460.00	441.26	460.00	0.22%	513	233,595.95
KORF-R-A	65.17	66.99	63.99	64.99	-3.35%	2,842	184,842.83
IGH-R-A	1,230.00	1,249.00	1,201.10	1,205.00	-2.82%	151	182,818.31
ZABA-R-A	57.50	57.50	55.00	56.45	-0.81%	3,087	171,833.31
LKRI-R-A	142.55	143.87	141.50	141.50	-1.05%	1,150	163,245.53
ERNT-R-A	1,195.00	1,195.00	1,188.10	1,188.10	-2.94%	91	108,417.87
ULPL-R-A	500.10	504.99	495.05	495.05	-0.99%	200	99,892.79

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