



<p>CROBEX 52wks PERFORMANCE:</p> 	<table border="1"> <thead> <tr> <th>INDICES:</th> <th>CLOSE</th> <th>1D</th> <th>1M</th> <th>Y-T-D</th> </tr> </thead> <tbody> <tr> <td>CROBEX</td> <td>1,889.71</td> <td>+0.76%</td> <td>+0.80%</td> <td>-5.38%</td> </tr> <tr> <td>CROBEX10</td> <td>993.67</td> <td>+0.45%</td> <td>-0.74%</td> <td>-5.77%</td> </tr> </tbody> </table> <p>COMMENT: Supported by positive sentiment after the announcement of US job data the Crobex gained 0.8 % Friday and extended the weekly gain to 1.9 %. Among biggest gainers were shares in Atlantic group, which continued to move higher on the back of recent acquisition in Slovenia and good H1'10 results, as well as shares in shipping sector, following the revival of shipping rates. However, further upside potential looks limited, as domestic economic data shows no signs of improvement.</p> <p>OUTLOOK: The Crobex could open higher today following the optimism on world markets.</p>	INDICES:	CLOSE	1D	1M	Y-T-D	CROBEX	1,889.71	+0.76%	+0.80%	-5.38%	CROBEX10	993.67	+0.45%	-0.74%	-5.77%
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<p>TURNOVER- HRK MN</p> <p>Total turnover: 23.07 Regular turnover: 23.07 OTC turnover: 0.00 Reported turnover: 0.00</p> <p>Market Cap: HRK 175.68 bn</p> <p>FX MARKET</p> <p>EUR/HRK 7.279620 USD/HRK 5.669928</p>	<p>MARKET BREADTH</p> <p>ADVANCERS 37 DECLINERS 22 UNCHANGED 8</p> <p>UP VOLUME 13,271,321.18 HRK</p> <p>DOWN VOLUME 1,723,486.95 HRK</p>	<p>TOP PERCENTAGE GAINERS:</p> <p>DKVS-R-A +19.10% ATLN-R-A +11.11% VDKT-R-A +8.81% VIRO-R-A +5.77% FRNK-R-A +5.28%</p> <p>TOP PERCENTAGE LOSERS:</p> <p>HRDH-R-A -29.59% ATLS-R-A -25.00% SNHO-R-A -7.35% BD62-R-A -6.40% ZTNJ-R-A -4.92%</p>														
<p>PODR 52wks PERFORMANCE:</p> 	<p>POLITICS :</p> <p>The government announced Friday a withdrawal of Labour bill from parliamentary procedure, saying it planned to continue talks with representatives of labour unions instead. By withdrawing the bill the government aimed to escape further rows with labour unions on the issue, as well as well holding the referendum, which many saw as the public expression of dissatisfaction with the government. Representatives of labour unions still stressed that they intend to ask lawyers for opinion about abolishment of referendum, hinting that they might continue with preparation for holding it.</p> <p>MACROECONOMY :</p> <p>No news today</p>															
<p>RISING ON UNUSALLY HIGH TURNOVER: Atlantic group (Trade/Pharma)</p> <p>FALLING ON UNUSALLY HIGH TURNOVER: None</p>																
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IN FOCUS :

Podravka (Food/Pharma) – To hold talks with OTP bank on debt restructuring

The new Supervisory board of the company is expected to discuss today a strategy for convincing the Hungarian OTP bank to restructure the EUR 38 mn debt falling due on September 30th. According to contract, should Podravka fail to pay the loan OTP bank has the right to execute the option of selling Podravka's shares, which it holds as collateral. According to „Poslovni dnevnik“ daily, Podravka might ask OTP to extend the loan to some longer period, claiming that in case of immediate sale of Podravka's share the bank would lose about EUR 15 mn and face possible law suit by Podravka.

20 MOST LIQUID:

STOCK	OPEN	HIGH	LOW	CLOSE	CHANGE %	VOLUME	TURNOVER
HT-R-A	258.60	259.81	258.50	259.81	0.78%	14,848	3,849,320.15
AGMM-R-A	950.00	950.00	950.00	950.00	0.00%	4,019	3,818,050.00
ATGR-R-A	744.98	790.00	744.98	769.50	3.71%	4,110	3,120,618.93
ATPL-R-A	830.00	841.97	823.11	841.97	1.44%	1,234	1,023,293.41
DLKV-R-A	278.99	283.50	276.51	283.34	2.47%	2,924	821,619.49
ERNT-R-A	1,330.00	1,333.00	1,324.00	1,325.00	-0.37%	580	769,105.71
IPKK-R-A	234.00	234.00	233.70	233.75	0.00%	3,211	750,542.50
PTKM-R-A	139.99	146.95	135.62	140.02	0.02%	4,995	703,744.72
INA-R-A	1,635.00	1,659.99	1,635.00	1,659.99	1.53%	426	700,238.10
JDPL-R-A	139.05	142.70	139.00	142.70	1.93%	3,297	466,741.27
KOEI-R-A	483.11	494.79	483.11	490.00	1.03%	756	368,931.73
VIRO-R-A	316.97	329.99	316.97	329.99	5.77%	1,067	341,368.08
INGR-R-A	21.34	21.80	20.90	21.79	2.30%	15,272	326,794.68
ULPL-R-A	578.00	580.77	575.00	580.77	0.48%	376	217,488.68
ZABA-R-A	215.00	220.00	215.00	219.98	3.21%	933	203,851.42
KRAS-R-A	479.01	480.00	470.00	480.00	-0.83%	424	201,127.70
LRH-R-A	2,330.88	2,370.00	2,330.01	2,370.00	1.94%	77	181,228.95
ZVZD-R-A	3,647.00	3,889.92	3,645.00	3,889.92	5.13%	42	160,097.46
TISK-R-A	182.00	190.00	180.01	190.00	4.40%	844	159,106.27
IGH-R-A	1,730.00	1,736.00	1,702.00	1,702.00	-0.47%	88	152,156.89

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