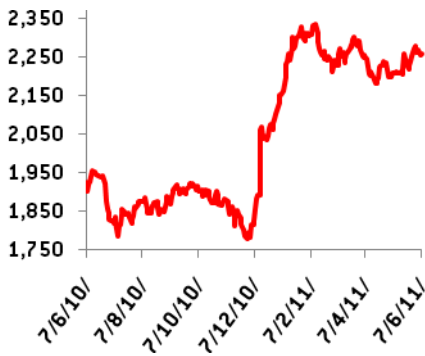




CROBEX 52wks PERFORMANCE:



INDICES:	CLOSE	1D	1M	Y-T-D
CROBEX	2,256.97	+0.12%	+2.18%	+6.92%
CROBEX10	1,234.64	+0.16%	+0.25%	+6.96%

COMMENT:

The Crobex moved within tight trading range yesterday and closed the day with a small gain of 0.1 %. Investors turned attention to industrial holding Đuro Đaković, which topped the lists of biggest gainers and most active stocks. At the same time, despite early gains shares in Ingra, AD Plastik and Petrokemija turned south and led the list of biggest losers. Regular turnover with stocks rose to about HRK 24 mn.

OUTLOOK:

Croatian market should continue to follow trend on European markets today.

TURNOVER- HRK	MN
Total turnover:	170.66
Regular turnover:	29.27
OTC turnover:	0.00
Reported turnover:	141.38

Market Cap: HRK 205.27 bn

FX MARKET

EUR/HRK	7.450509
USD/HRK	5.080123

MARKET BREADTH	
ADVANCERS	41
DECLINERS	32
UNCHANGED	10

UP VOLUME
14,627,221.75 HRK

DOWN VOLUME
8,571,418.78 HRK

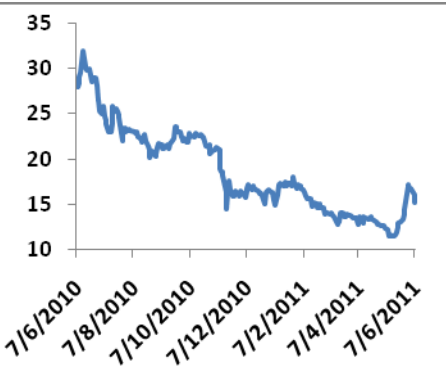
TOP PERCENTAGE GAINERS:

QUNE-R-A	+15.14%
HIMR-R-A	+10.42%
SUNH-R-A	+8.86%
VERN-R-A	+8.35%
ZTNJ-R-A	+6.90%

TOP PERCENTAGE LOSERS:

HGSP-R-A	-21.33%
FNVC-R-A	-12.74%
ULJN-R-A	-10.71%
MGMA-R-A	-8.52%
MAIS-R-A	-6.93%

INGR 52wks PERFORMANCE:



POLITICS :

The „Financial Times“ announced yesterday that European Commission's President Jose Manuel Barroso will recommend on Friday the closing of EU talks with Croatia. In his brief statement to press Mr.Barroso said that „two sides are in the final yards of work and that the way is paved for Croatia to join“. The final approval of completion of EU talks should come from EU ministers, whose meeting is scheduled for June 23rd and as expected the planned date of country's EU entry will be set for July 1st, 2013. However, until official membership the EU intends to monitor fulfillment of country's obligations in justice and competitiveness, on which French Foreign minister Juppe warned yesterday his Croatian counterpart Jadrokočić.

MACROECONOMY :

No news today

RISING ON UNUSUALLY HIGH TURNOVER:
Đuro Đaković Holding (Industrials)

FALLING ON UNUSUALLY HIGH TURNOVER:
Ingra (Construction)

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IN FOCUS :
IGH (Construction) – Plans to lay off 64 workers

The company announced yesterday that it continues with process of restructuring and optimization of business process by planning to lay off another 64 workers. The decision is based on „drastic decline in investment activities in Croatia and neighbouring countries“ and should help the company to reduce expenses and increase profitability. Redundant workers will receive severance pay, but no amount was stated.

20 MOST LIQUID:

STOCK	OPEN	HIGH	LOW	CLOSE	CHANGE %	VOLUME	TURNOVER
DDJH-R-A	61.15	65.00	60.00	60.99	2.08%	59,605	3,708,124.21
HT-R-A	255.90	258.00	255.51	256.50	0.20%	13,979	3,578,361.75
INGR-R-A	16.03	16.06	15.02	15.18	-5.60%	198,946	3,038,626.22
ADRS-P-A	270.00	272.50	270.00	272.00	0.74%	7,098	1,931,882.63
PTKM-R-A	176.00	184.60	172.00	172.00	-1.15%	9,143	1,628,235.56
KORF-R-A	89.98	93.00	88.50	90.91	1.01%	10,712	972,031.45
BLJE-R-A	101.00	104.51	100.44	101.94	0.95%	8,859	910,110.04
ATPL-R-A	700.70	709.88	697.00	701.30	0.17%	1,275	894,302.14
ERNT-R-A	1,475.00	1,475.00	1,453.02	1,458.00	-0.14%	459	669,010.36
ADPL-R-A	143.65	143.65	139.50	139.50	-2.52%	4,698	662,528.69
ATGR-R-A	728.00	735.00	723.70	729.00	-0.82%	905	658,978.57
ZABA-R-A	260.00	261.00	260.00	260.00	0.97%	2,329	605,626.22
DLKV-R-A	246.00	247.66	243.00	243.50	0.59%	2,456	600,678.56
PODR-R-A	326.00	326.00	325.00	325.00	0.00%	1,421	462,831.34
IGH-R-A	1,783.00	1,799.10	1,720.00	1,720.00	-3.59%	230	402,396.03
KSST-R-A	2,600.00	2,600.00	2,470.00	2,500.00	-3.85%	128	322,361.36
PBZ-R-A	577.06	577.06	575.00	575.00	-2.54%	377	216,901.77
TNPL-R-A	1,400.00	1,455.00	1,400.00	1,455.00	3.93%	126	179,802.53
VERN-R-A	59.50	65.00	59.50	65.00	8.35%	2,712	167,078.70
HGSP-R-A	15.32	15.32	12.51	12.58	-21.33%	11,110	151,883.39

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