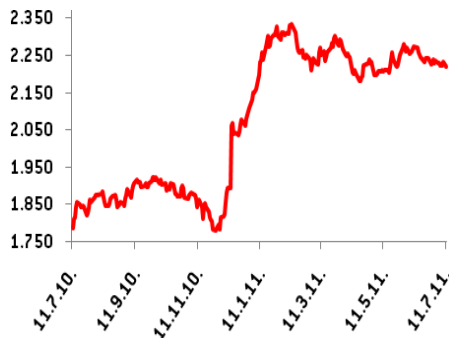




CROBEX 52wks PERFORMANCE:



INDICES:	CLOSE	1D	1M	Y-T-D
CROBEX	2,220.53	-0.59%	-2.40%	+5.19%
CROBEX10	1,196.83	-0.75%	-3.32%	+3.68%

COMMENT:

The Eurozone debt troubles added to recent pessimism on the Croatian equity market, sending the Crobex down 0.6 % for the day and to the lowest level in 6 months. The decline was broad-based as 18 out of 20 most active stocks closed the day lower, led by sharp declines of shares in DOM Holding and Đuro Đaković holding. Regular turnover rose slightly to HRK 14 mn.

OUTLOOK:

Another downward move on European markets in early trading indicates lower prices on the ZSE.

TURNOVER- HRK	MN
Total turnover:	13.97
Regular turnover:	13.97
OTC turnover:	91.37
Reported turnover:	0.00

Market Cap: HRK 168.62 bn

FX MARKET

EUR/HRK	7.390595
USD/HRK	5.234874

MARKET BREADTH	
ADVANCERS	14
DECLINERS	45
UNCHANGED	8

UP VOLUME
2,431,438.81 HRK

DOWN VOLUME
10,509,739.24 HRK

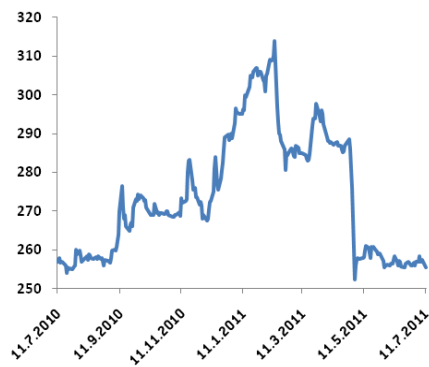
TOP PERCENTAGE GAINERS:

BRBA-R-A	+74.29%
PIVK-R-A	+9.56%
VDKT-R-A	+8.69%
HUPZ-R-A	+7.92%
SLRS-R-A	+6.13%

TOP PERCENTAGE LOSERS:

IMZV-R-A	-16.65%
FNVC-R-A	-15.00%
SLDM-R-A	-10.30%
VERN-R-A	-10.20%
LCDS-R-A	-6.96%

HT 52wks PERFORMANCE:



POLITICS :

No news today

MACROECONOMY :

No news today

RISING ON UNUSALLY HIGH TURNOVER:

Zagrebačka banka (Banking)

FALLING ON UNUSALLY HIGH TURNOVER:

DOM Holding (Fund)

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IN FOCUS :

INA (Oil & Gas) – Further cuts in prices of diesel fuels, gasoline prices higher

Ministry of Economy lowered yesterday prices of diesel fuel, but raised the maximum price of gasoline, which will be applied by oil companies. As of today one liter of BS 95 fuel increased from HRK 9.61 to HRK 9.66 per liter, while the price of Eurosuper BS 98 was raised from HRK 9.90 to HRK 9.96. Still, the price of Eurodiesel BS fuel was lowered from HRK 9.07 to HRK 8.97 per liter.

Končar D & ST (Industrial) - Plans to invest HRK 85 in new laboratory

In his interview to Banka magazine the CEO Ivan Klapan revealed that the company plans to invest HRK 85 in new laboratory for testing transformers. The laboratory should be completed by mid 2012 and is intended to employ 30 workers. It is part of the broad strategy of expansion, which should enable the company to increase sales by 2015 to HRK 1 bn, which would represent approx. 50 % growth from last year's HRK 690 mn. The company also mulls start of production of transformers in Nigeria, which currently account for about 20 % of the total sales.

20 MOST LIQUID:

STOCK	OPEN	HIGH	LOW	CLOSE	CHANGE %	VOLUME	TURNOVER
HT-R-A	256.50	257.00	255.53	255.54	-0.71%	12,537	3,212,248.65
ZABA-R-A	303.00	325.00	302.99	314.00	3.63%	4,694	1,457,600.84
KORF-R-A	82.00	82.00	77.62	78.30	-4.51%	15,791	1,246,486.73
DDJH-R-A	65.01	65.01	62.00	63.15	-3.59%	15,414	984,788.34
ADPL-R-A	129.97	129.97	127.00	128.90	-0.08%	6,226	796,413.72
HUPZ-R-A	1,299.00	1,350.00	1,299.00	1,349.00	7.92%	535	718,972.61
ERNT-R-A	1,421.00	1,425.00	1,411.07	1,417.00	-0.28%	463	656,515.40
PODR-R-A	319.35	323.99	319.20	320.00	-1.22%	1,671	536,171.95
ATPL-R-A	642.07	642.07	631.14	632.00	-1.71%	697	443,542.35
LKPC-R-A	1,078.00	1,079.00	1,025.00	1,045.00	-3.15%	303	319,786.12
INGR-R-A	15.11	15.33	15.02	15.18	-0.59%	17,863	269,459.80
LKRI-R-A	176.54	176.60	172.00	175.00	-2.77%	1,347	233,968.97
DLKV-R-A	231.77	231.77	225.00	225.50	-1.96%	922	208,401.21
BLJE-R-A	98.39	98.39	95.25	96.50	-1.43%	1,918	185,177.25
VIRO-R-A	457.11	457.11	453.08	453.08	-0.48%	400	182,002.19
IGH-R-A	1,638.00	1,639.87	1,595.00	1,617.00	-1.40%	102	164,508.13
ULPL-R-A	580.00	580.00	575.52	578.00	-0.34%	244	140,758.78
KOEI-R-A	635.03	635.03	635.00	635.00	-2.25%	200	127,004.01
ADRS-P-A	257.07	257.10	255.38	256.00	-0.55%	478	122,463.00
MGMA-R-A	8.00	8.18	7.76	7.76	-3.00%	10,755	85,301.35

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