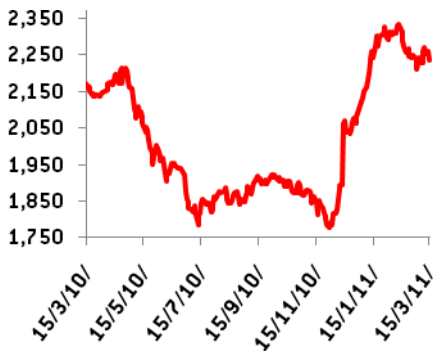




CROBEX 52wks PERFORMANCE:



INDICES:	CLOSE	1D	1M	Y-T-D
CROBEX	2,236.08	-1.09%	-2.33%	+5.93%
CROBEX10	1,252.36	-0.94%	-1.32%	+7.48%

COMMENT:

A broad-based sell-off sent the Crobex down 1 % for the day as investors decided to increase position in cash. With exception of shares in INA, which reached another intraday record high of HRK 4,050 per share, all 10 most active stocks headed lower. The biggest losers were again shares in construction sector and Atlantska plovidba, while total regular turnover rose to HRK 31 mn.

OUTLOOK:

Domestic events are expected to put additional pressure on the market today.

TURNOVER- HRK	MN
Total turnover:	289.24
Regular turnover:	31.04
OTC turnover:	258.19
Reported turnover:	0.00

Market Cap: HRK 205.77 bn

FX MARKET

EUR/HRK	7.396812
USD/HRK	5.327964

MARKET BREADTH

ADVANCERS	11
DECLINERS	62
UNCHANGED	9

UP VOLUME

2,966,116.80 HRK

DOWN VOLUME

24,554,100.38 HRK

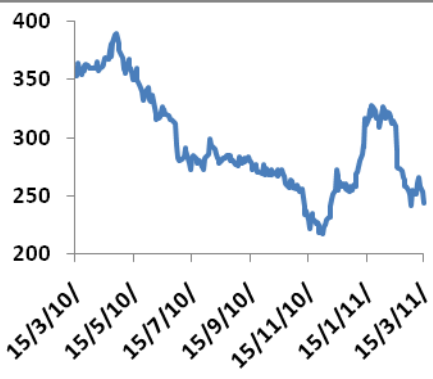
TOP PERCENTAGE GAINERS:

BRBA-R-A	+12.60%
DKVS-R-A	+6.25%
HUPZ-R-A	+6.15%
DIOK-R-A	+6.04%
RIVP-R-A	+3.90%

TOP PERCENTAGE LOSERS:

QUNE-R-A	-21.89%
ZLAR-R-A	-16.67%
SDBA-R-A	-13.04%
VPIK-R-A	-11.02%
BD62-R-A	-9.23%

DLKV52wks PERFORMANCE:



POLITICS :

No news today

MACROECONOMY :

The consumer price index rose by 0.5 % m/m in February and its growth rate accelerated from 1.9 % to 2.2 %, reported the Bureau of Statistics. The latest rise came on the back of a 1.2 % m/m surge of prices of food and non-alcoholic beverages, as well as a 1 % m/m increase in furnishing and household equipment. Despite higher prices of fuel transport recorded a modest 0.2 % m/m rise, while a 0.1 % m/m decline in prices of alcoholic beverages and tobacco and a 0.3 % m/m drop of prices of clothing and footwear partially offset price hikes in other sectors.

RISING ON UNUSUALLY HIGH TURNOVER:

None

FALLING ON UNUSUALLY HIGH TURNOVER:

HT (Telecom)

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IN FOCUS :

No news today

20 MOST LIQUID:

STOCK	OPEN	HIGH	LOW	CLOSE	CHANGE %	VOLUME	TURNOVER
HT-R-A	284.44	285.00	281.00	283.44	-0.37%	31,981	9,045,796.19
INA-R-A	4,000.00	4,050.00	3,955.09	4,020.00	0.50%	547	2,192,699.64
DLKV-R-A	249.00	249.00	238.14	244.00	-3.91%	7,665	1,852,725.45
IGH-R-A	1,775.00	1,775.00	1,700.00	1,744.00	-4.44%	836	1,437,231.93
BLJE-R-A	96.66	97.00	94.46	95.50	-1.65%	11,324	1,078,516.72
ATPL-R-A	718.00	718.00	690.05	702.01	-3.04%	1,531	1,075,246.87
ATGR-R-A	778.00	780.10	760.00	780.00	-0.26%	1,361	1,059,754.46
INGR-R-A	13.00	13.00	12.45	12.85	-2.28%	67,365	855,927.42
PODR-R-A	315.18	315.18	310.24	314.90	-0.12%	2,483	777,363.16
KORF-R-A	52.50	53.00	50.11	51.91	-2.33%	13,340	681,039.37
CROS-R-A	5,900.00	5,900.00	5,850.00	5,850.00	-4.10%	105	619,252.00
KOEI-R-A	540.62	545.00	531.00	539.00	-1.19%	1,093	590,639.73
THNK-R-A	1,325.00	1,325.00	1,200.00	1,240.00	-6.50%	373	477,064.60
ADRS-P-A	267.40	269.39	261.20	263.00	-2.59%	1,720	454,417.80
ERNT-R-A	1,602.00	1,602.00	1,592.27	1,602.00	0.00%	251	401,191.51
TISK-R-A	165.00	166.50	158.00	166.50	-0.21%	2,294	370,305.17
ULPL-R-A	635.17	635.17	623.06	623.11	-2.55%	561	353,371.88
KSST-R-A	3,952.00	4,001.00	3,900.01	4,000.00	-0.03%	73	288,501.68
ADPL-R-A	124.50	124.50	122.00	122.00	-1.73%	2,333	287,800.01
LEDO-R-A	6,100.00	6,300.00	6,000.00	6,300.00	-0.79%	46	282,258.93

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