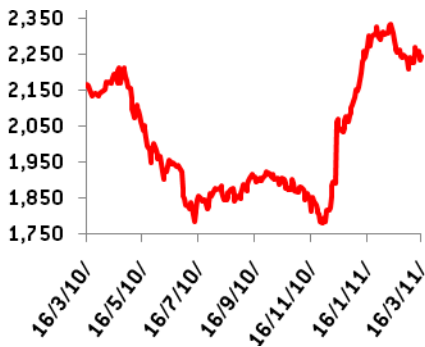




CROBEX 52wks PERFORMANCE:



INDICES:	CLOSE	1D	1M	Y-T-D
CROBEX	2,245.83	+0.44%	-1.17%	+6.39%
CROBEX10	1,248.43	+0.63%	+0.12%	+8.15%

COMMENT:

Negative trend on global equity markets left no impact on Croatian shares yesterday as recovery of shares in construction sector boosted the Crobex by 0.4 %. Beside shares in Dalekovod and IGH, which topped the list of biggest gainers, additional support for the Crobex came from shares in Atlantska plovidba and Adris, which rose without any specific company news. In addition, big block transaction with shares in Adris raised the total regular turnover to more than HRK 38 mn.

OUTLOOK:

Stocks to trade sideways today.

TURNOVER- HRK	MN
Total turnover:	149.60
Regular turnover:	38.48
OTC turnover:	111.11
Reported turnover:	0.00

Market Cap: HRK 205.60 bn

FX MARKET

EUR/HRK	7.383047
USD/HRK	5.299345

MARKET BREADTH	
ADVANCERS	36
DECLINERS	18
UNCHANGED	9

UP VOLUME  
26,492,115.81 HRK

DOWN VOLUME  
11,622,513.83 HRK

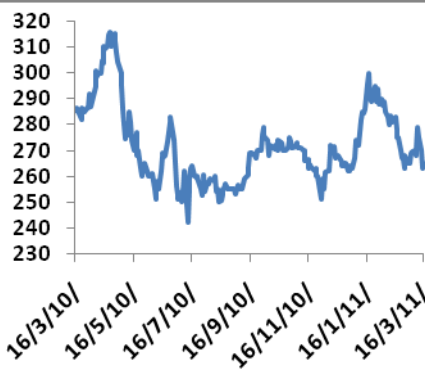
TOP PERCENTAGE GAINERS:

DIOK-R-A	+10.77%
BPBA-R-A	+9.28%
VPIK-R-A	+8.27%
LKRI-R-A	+7.75%
HDEL-R-A	+7.67%

TOP PERCENTAGE LOSERS:

DKVS-R-A	-14.12%
ISST-R-A	-5.53%
KSST-R-A	-3.75%
HUPZ-R-A	-2.17%
VDKT-R-A	-1.96%

ADRS-P-A 52wks PERFORMANCE:



POLITICS :

No news today

MACROECONOMY :

The web portal Index.hr reported today that the government sold 10-yr 6.375 % coupon USD 1.5 bn bonds on the US market. Proceeds from sale should be used mostly for covering of budget deficit and partially for financing of investment projects.

RISING ON UNUSUALLY HIGH TURNOVER:

Adris preference (Tobacco/Tourism)

FALLING ON UNUSUALLY HIGH TURNOVER:

Istraturist (Tourism)

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IN FOCUS :

Agrokor (Food/Trade) – Chances of buying Mercator are wearing thin

The CEO of Slovenian Pivovarna Laško Dušan Zorko said yesterday to Croatian press that the price offered for its 23.34 % stake in the largest Slovenian retail chain Mercator will not be decisive for decision on possible sale of its stake. Mr.Zorko stressed he doesn't believe that creditors (three banks) prefer a quick sale of Pivovarna's stake and said „other factors“ will play a role in final decision on Pivovarna's stake. Early this week Slovenian press reported that Pivovarna Laško might raise another loan, whose proceeds would be used for repayment of existing loans and thus remove the need for sale of its stake in Mercator, especially to Agrokor, whose offer is allegedly the highest.

20 MOST LIQUID:

STOCK	OPEN	HIGH	LOW	CLOSE	CHANGE %	VOLUME	TURNOVER
ADRS-P-A	264.00	265.00	264.00	265.00	0.76%	76,200	20,192,500.00
HT-R-A	283.00	283.30	282.07	283.00	-0.16%	16,061	4,544,587.56
INA-R-A	4,000.00	4,040.00	3,957.16	4,015.00	-0.12%	977	3,933,462.41
ISTT-R-A	268.08	272.00	262.63	272.00	-5.53%	4,520	1,219,667.72
KORF-R-A	51.22	53.10	50.72	52.99	2.08%	18,250	947,808.11
ATPL-R-A	713.48	720.00	700.00	720.00	2.56%	1,093	776,079.37
DLKV-R-A	250.00	254.89	247.50	254.89	4.46%	2,992	750,568.81
BLJE-R-A	96.00	96.49	94.00	96.39	0.93%	7,123	677,150.88
ATGR-R-A	775.00	779.00	770.00	774.00	-0.77%	830	641,057.05
IGH-R-A	1,769.99	1,820.00	1,745.02	1,820.00	4.36%	333	593,246.65
ERNT-R-A	1,603.90	1,610.00	1,594.01	1,600.00	-0.12%	356	569,473.06
INGR-R-A	13.05	13.28	12.74	12.91	0.47%	33,462	434,829.37
TISK-R-A	165.00	171.70	162.02	171.70	3.12%	2,397	400,007.13
KSST-R-A	3,911.11	3,911.11	3,800.00	3,850.08	-3.75%	96	367,997.81
PODR-R-A	315.00	317.42	313.00	317.42	0.80%	791	248,128.99
KNZM-R-A	199.50	201.01	197.00	200.03	2.54%	1,105	220,318.93
KOEI-R-A	540.00	543.00	540.00	542.01	0.56%	374	202,438.23
VIRO-R-A	412.95	422.90	412.90	422.90	2.42%	370	155,599.88
DIOK-R-A	65.50	80.00	65.50	72.00	10.77%	1,950	141,494.34
LKRI-R-A	214.98	219.95	211.06	219.95	7.75%	557	119,543.60

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