
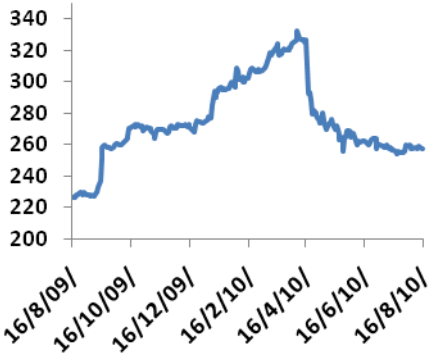




<p>CROBEX 52wks PERFORMANCE:</p> 	<p>INDICES:</p> <table border="1"> <thead> <tr> <th></th> <th>CLOSE</th> <th>1D</th> <th>1M</th> <th>Y-T-D</th> </tr> </thead> <tbody> <tr> <td>CROBEX</td> <td>1,846.28</td> <td>+0.01%</td> <td>-0.48%</td> <td>-7.55%</td> </tr> <tr> <td>CROBEX10</td> <td>981.05</td> <td>+0.02%</td> <td>-1.12%</td> <td>-6.96%</td> </tr> </tbody> </table>		CLOSE	1D	1M	Y-T-D	CROBEX	1,846.28	+0.01%	-0.48%	-7.55%	CROBEX10	981.05	+0.02%	-1.12%	-6.96%
		CLOSE	1D	1M	Y-T-D											
CROBEX	1,846.28	+0.01%	-0.48%	-7.55%												
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	<p>COMMENT: The summer doldrums continued on the Zagreb Stock Exchange yesterday after the Crobex ended the day flat and regular turnover dropped to slightly more than HRK 7 mn. More than a third of the total turnover was generated by shares in Croatian Telecom, but biggest gainers were shares in Petrokemija and Ericsson Tesla, which ended the day higher on unusually low turnover.</p> <p>OUTLOOK: Low trading activity yesterday indicates another day of sideways movements today.</p>															

<p>TURNOVER- HRK MN</p> <p>Total turnover: 21.99</p> <p>Regular turnover: 7.68</p> <p>OTC turnover: 14.30</p> <p>Reported turnover: 0.00</p> <p>Market Cap: HRK 173.25 bn</p> <p>FX MARKET</p> <p>EUR/HRK 7.227085</p> <p>USD/HRK 5.643515</p>	<p>MARKET BREADTH</p> <p>ADVANCERS 21</p> <p>DECLINERS 33</p> <p>UNCHANGED 8</p> <p>UP VOLUME</p> <p>1,203,777.99 HRK</p> <p>DOWN VOLUME</p> <p>5,693,099.26 HRK</p>	<p>TOP PERCENTAGE GAINERS:</p> <p>PKMI-R-A +11.68%</p> <p>SAPN-R-A +10.29%</p> <p>TNSA-R-A +7.42%</p> <p>PTKM-R-A +6.19%</p> <p>HGSP-R-A +5.99%</p> <p>TOP PERCENTAGE LOSERS:</p> <p>LANO-R-A -10.00%</p> <p>SNBA-R-A -7.17%</p> <p>ZVCV-R-A -6.79%</p> <p>SLPF-R-A -5.72%</p> <p>THNK-R-A -5.42%</p>
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<p>HT 52wks PERFORMANCE:</p> 	<p>POLITICS :</p> <p>No news today</p> <p>MACROECONOMY :</p> <p>The consumer price index fell by 0.4 % m/m in July, but its annual growth rate accelerated to 1 % from 0.7 % recorded in June. According to Bureau of Statistics, it was the highest rate of growth since January, but it still shows very low price pressure, which reflects continuous weakness in domestic consumption. The price decline in July came on the back of lower prices of two groupings with highest weighting in the index, food and beverages (down 0.2 % m/m) and clothing and footwear (down 8.1 % m/m), which were partly offset by a 3 % m/m jump in prices of recreation and culture and a 0.1 % m/m increase of prices of furnishings and household appliances.</p>
<p>RIISING ON UNUSALLY HIGH TURNOVER:</p> <p>None</p> <p>FALLING ON UNUSALLY HIGH TURNOVER:</p> <p>None</p>	

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IN FOCUS :

No news today

20 MOST LIQUID:

STOCK	OPEN	HIGH	LOW	CLOSE	CHANGE %	VOLUME	TURNOVER
HT-R-A	258.00	258.99	257.07	257.75	-0.10%	9,543	2,458,127.80
ATGR-R-A	700.01	700.01	700.00	700.00	-0.43%	1,161	812,700.06
ATPL-R-A	825.25	830.00	801.00	820.00	-1.74%	739	600,699.13
INGR-R-A	22.41	22.79	21.90	22.00	-1.83%	21,736	480,120.12
ADRS-P-A	255.40	255.40	250.00	250.50	0.20%	904	226,441.60
BLSC-R-A	449.00	450.00	449.00	450.00	0.22%	390	175,450.00
KORF-R-A	36.00	36.79	35.50	36.00	-2.44%	4,179	149,758.15
VLDS-R-A	14.00	14.00	13.10	13.49	3.06%	10,435	145,714.88
TNPL-R-A	1,400.00	1,400.00	1,400.00	1,400.00	0.00%	100	140,000.00
KNZM-R-A	161.55	161.55	154.01	160.50	0.31%	847	136,665.60
ULPL-R-A	555.00	555.00	550.16	550.16	-0.15%	243	134,100.72
INA-R-A	1,651.00	1,651.00	1,650.51	1,650.51	-0.13%	76	125,451.01
VART-R-1	17.87	17.87	17.00	17.00	-4.82%	6,025	102,446.75
KOEI-R-A	467.00	467.00	465.10	465.11	-1.04%	220	102,379.32
DLKV-R-A	278.05	281.00	278.00	281.00	1.08%	300	83,532.10
ERNT-R-A	1,316.00	1,346.02	1,314.02	1,322.00	0.92%	57	75,573.41
PTKM-R-A	118.00	125.30	118.00	125.30	6.19%	586	70,352.63
THNK-R-A	1,030.00	1,030.00	1,007.12	1,012.02	-5.42%	66	67,044.28
ZVZD-R-A	3,650.00	3,650.00	3,600.00	3,600.00	-1.40%	18	65,030.00
JDPL-R-A	140.00	140.00	137.00	138.00	-1.43%	431	59,920.94

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