
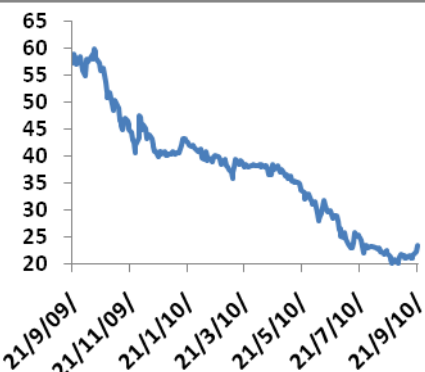




<p>CROBEX 52wks PERFORMANCE:</p> 	<p>INDICES:</p>	<p>CLOSE</p>	<p>1D</p>	<p>1M</p>	<p>Y-T-D</p>
	<p>CROBEX</p>	<p>1907.71</p>	<p>+0.33%</p>	<p>+1.66%</p>	<p>-4.48%</p>
	<p>CROBEX10</p>	<p>1,008.21</p>	<p>+0.16%</p>	<p>+0.31%</p>	<p>-5.08%</p>
	<p>COMMENT: The Crobex renewedly changed direction and headed north yesterday, closing finally with the gain of 0.3 %. Most of the gains was concentrated in construction company Ingra, INA and fertilizers producer Petrokemija, which continued to advance on global M&A activity in the sector. However, trading activity was on the downside again, with total regular turnover with stocks falling to below HRK 10 mn.</p> <p>OUTLOOK: The market could extend gains on the back of positive sentiment on European markets</p>				

<p>TURNOVER- HRK MN</p> <p>Total turnover: 31.40</p> <p>Regular turnover: 9.91</p> <p>OTC turnover: 10.20</p> <p>Reported turnover: 11.28</p> <p>Market Cap: HRK 170.31 bn</p> <p>FX MARKET</p> <p>EUR/HRK 7.280997</p> <p>USD/HRK 5.542781</p>	<p>MARKET BREADTH</p> <p>ADVANCERS 30</p> <p>DECLINERS 29</p> <p>UNCHANGED 9</p> <p>UP VOLUME 6,966,505.77 HRK</p> <p>DOWN VOLUME 2,321,770.61 HRK</p>	<p>TOP PERCENTAGE GAINERS:</p> <p>SLPF-R-A +14.73%</p> <p>DKVS-R-A +9.80%</p> <p>BLSC-R-A +6.83%</p> <p>INGR-R-A +5.78%</p> <p>MGMA-R-A +5.73%</p> <p>TOP PERCENTAGE LOSERS:</p> <p>IPKK-R-A -8.64%</p> <p>BD62-R-A -6.25%</p> <p>INDG-R-A -5.84%</p> <p>LANO-R-A -5.16%</p> <p>RIVP-R-A -5.00%</p>
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<p>INGR 52wks PERFORMANCE:</p> 	<p>POLITICS :</p> <p>No news today</p> <p>MACROECONOMY :</p> <p>The number of unemployed persons rose in August by 0.2 % m/m to 283,330, marking the end of positive seasonal developments on the local labour market. As data by the Bureau of Statistics show, the number of unemployed persons was also higher by 12.9 % y/y, but unemployment rate remained unchanged at 16.4 %. In our view, the rise in number of unemployed persons was probably related to tourist companies, which probably started to lay-off part of seasonal workers.</p>
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RISING ON UNUSALLY HIGH TURNOVER:
Ingra (Construction)

FALLING ON UNUSALLY HIGH TURNOVER:
None

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IN FOCUS :

No news today

20 MOST LIQUID:

STOCK	OPEN	HIGH	LOW	CLOSE	CHANGE %	VOLUME	TURNOVER
HT-R-A	266.00	267.97	266.00	266.52	0.57%	8,678	2,313,734.24
INGR-R-A	22.50	23.99	22.50	23.59	5.78%	40,115	940,853.35
INA-R-A	1,645.76	1,650.00	1,627.01	1,650.00	1.53%	536	878,431.08
PTKM-R-A	154.20	161.99	153.60	161.49	4.85%	5,314	846,054.53
KRAS-R-A	453.33	470.00	453.33	470.00	1.08%	1,136	531,266.23
IGH-R-A	1,647.98	1,647.99	1,607.00	1,625.00	-1.40%	308	497,500.04
ATPL-R-A	818.00	823.00	811.70	815.00	0.00%	564	460,888.77
VIRO-R-A	309.00	314.00	307.00	310.01	0.65%	1,463	453,354.25
KOEI-R-A	486.00	488.00	481.00	481.00	-1.03%	875	426,557.15
ADRS-P-A	267.51	267.51	267.00	267.00	-0.37%	1,580	421,904.28
DLKV-R-A	274.00	277.79	274.00	275.00	-0.61%	867	238,207.00
ATGR-R-A	784.99	786.89	779.70	784.98	0.32%	292	228,898.39
ERNT-R-A	1,320.00	1,329.00	1,320.00	1,320.01	0.23%	144	190,368.96
ADPL-R-A	90.00	90.90	90.00	90.90	2.69%	1,138	102,498.80
PODR-R-A	283.25	290.00	283.25	290.00	-1.02%	317	91,857.50
HVDC-R-A	90.03	90.03	90.03	90.03	-1.07%	975	87,779.25
LKPC-R-A	1,560.00	1,579.00	1,550.01	1,550.05	-0.45%	51	79,316.02
LEDO-R-A	5,700.00	5,700.00	5,700.00	5,700.00	-0.87%	13	74,100.00
OPTE-R-A	28.82	31.40	28.82	30.01	3.84%	2,201	66,379.34
BLSC-R-A	449.20	479.90	449.20	479.90	6.83%	135	61,686.90

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