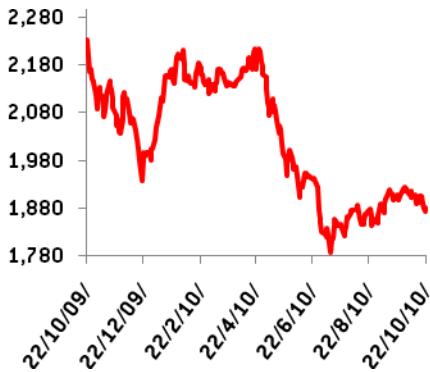




CROBEX 52wks PERFORMANCE:



INDICES:	CLOSE	1D	1M	Y-T-D
CROBEX	1.873,09	+0.01%	-2.61%	-6.21%
CROBEX10	990,55	+0.01%	-1.58%	-6.06%

COMMENT:

A late day rally pushed the Crobex in positive territory, but in percentage terms the index remained barely changed. Trading session was mixed, with 5 out of 10 most active stocks closing higher and 5 drifting lower, with biggest move being recorded by food producer Belje, which dropped 8.3%. Total regular turnover was on the upside and reached HRK 13.7 mn.

OUTLOOK:

Trading session today is expected to resemble yesterday's trading activity.

TURNOVER- HRK	MN
Total turnover:	42.89
Regular turnover:	13.68
OTC turnover:	18.96
Reported turnover:	10.25

Market Cap: HRK 168.09 bn

FX MARKET

EUR/HRK	7.331268
USD/HRK	5.220957

MARKET BREADTH

ADVANCERS	24
DECLINERS	37
UNCHANGED	7

UP VOLUME

4,327,712.63 HRK

DOWN VOLUME

9,001,424.10 HRK

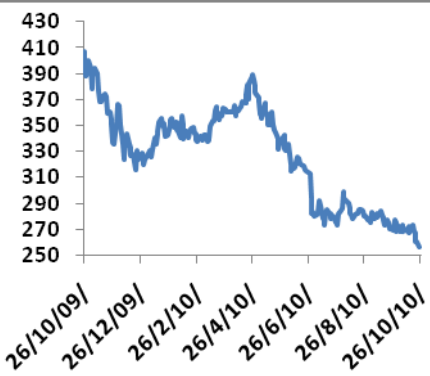
TOP PERCENTAGE GAINERS:

HPDG-R-A	+16.61%
ATLS-R-A	+11.99%
SLDM-R-A	+8.64%
HPB-R-A	+8.10%
CHAG-R-A	+6.67%

TOP PERCENTAGE LOSERS:

ELKL-R-A	-28.94%
JAKT-R-A	-11.92%
HUPZ-R-A	-10.43%
BLJE-R-A	-8.29%
DDJH-R-A	-5.40%

DLKV 52wks PERFORMANCE:



POLITICS :

PM Kosor suffered another blow yesterday after the president of European Commission Jose Barroso revealed that the upcoming Progress report on Croatia will not contain the date of signing the accession agreement. In a very polite way Mr.Barroso just reiterated that the speed of completion of EU talks depends on Croatia, especially in areas like reform of justice, fight against corruption, protection of the rights of minorities and co-operation with the ICTY. Although PM Kosor expressed hopes that by the end of the year Croatia will complete another 7 chapters (in summer it was expected 8) and presented plans for solving the issue of shipyards, which are the main precondition for chapter on Competiveness, there are clear doubts that this government will really be able to complete talks by mid 2011.

MACROECONOMY :

No news today

RISING ON UNUSUALLY HIGH TURNOVER:

Atlantic group (Trade/Pharma)

FALLING ON UNUSUALLY HIGH TURNOVER:

None

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IN FOCUS :
Dalekovod (Construction) – Sharp drop of sales, net profit in 1-3Q'10

In its unaudited non-consolidated statement for 1-3Q'10 the company reported a 34.8 % y/y drop of sales to HRK 1.22 bn, while total expenses decreased 36.3 % y/y to HRK 1.2 bn. In addition to a plunge of financial revenues, which plunged almost 90 % y/y to HRK 2.2 mn net profit for the period fell to HRK 38.2 mn and was 39.9 % lower than in the same period last year. The company announced that results were as planned.

20 MOST LIQUID:

STOCK	OPEN	HIGH	LOW	CLOSE	CHANGE %	VOLUME	TURNOVER
HT-R-A	269.36	269.50	269.25	269.35	-0.09%	17,293	4,657,254.72
ATGR-R-A	804.00	809.75	801.00	808.99	1.12%	2,017	1,629,722.30
BLJE-R-A	62.84	62.84	57.00	57.60	-8.29%	11,149	659,568.13
ADPL-R-A	104.00	107.90	104.00	106.50	2.40%	5,600	590,567.94
ATPL-R-A	772.14	787.00	770.11	787.00	0.90%	745	581,524.76
ZABA-R-A	217.01	218.50	215.00	216.99	-0.46%	2,524	548,043.57
PODR-R-A	282.00	283.33	280.00	283.33	1.19%	1,728	484,525.49
DLKV-R-A	258.99	262.00	254.00	256.70	-1.27%	1,880	483,885.34
PTKM-R-A	172.30	173.01	170.00	172.90	-1.74%	2,394	410,401.49
INA-R-A	1,635.10	1,644.00	1,635.08	1,635.20	0.01%	216	353,554.02
JAKT-R-A	25.00	25.00	22.02	22.02	-11.92%	12,031	300,682.62
KODT-P-A	2,000.00	2,000.00	1,980.00	1,980.00	-1.00%	130	257,629.71
THNK-R-A	1,026.21	1,026.21	1,005.00	1,019.95	-0.42%	253	256,595.04
RIVP-R-A	174.00	174.00	170.00	170.00	-1.78%	1,316	225,441.55
JDPL-R-A	140.53	143.00	140.47	143.00	1.81%	1,388	197,414.55
KOEI-R-A	480.06	481.30	480.05	480.05	0.00%	395	189,984.00
INGR-R-A	22.09	22.09	21.21	21.39	-4.59%	8,439	181,278.59
ERNT-R-A	1,308.10	1,314.00	1,295.00	1,314.00	-0.38%	108	140,633.21
LEDO-R-A	5,384.03	5,600.00	5,384.03	5,600.00	-0.62%	18	100,049.09
VIRO-R-A	300.10	302.98	300.00	302.00	0.67%	303	90,939.22

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