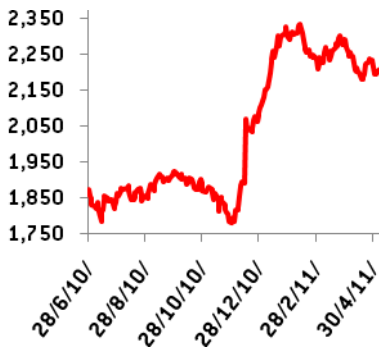




CROBEX 52wks PERFORMANCE:



| INDICES: | CLOSE | 1D | 1M | Y-T-D |
|----------|----------|--------|--------|--------|
| CROBEX | 2,230.79 | +0.21% | -1.73% | +5.68% |
| CROBEX10 | 1,211.56 | +0.36% | -2.16% | +4.96% |

COMMENT:

After initial decline Croatian stocks reversed the trend and pushed the Crobex up 0.2 % for the day. The leaders were mid-cap stocks **Atlantic Group** and **Končar**, which both generated above average volume. Regular turnover rose slightly compared to previous day, reaching HRK 14.5 mn.

OUTLOOK:

Positive sentiment on European markets is expected to push Croatian market up today.

| TURNOVER- HRK | MN |
|--------------------|--------|
| Total turnover: | 64.41 |
| Regular turnover: | 14.44 |
| OTC turnover: | 249.10 |
| Reported turnover: | 0.00 |

Market Cap: HRK 178.52 bn

FX MARKET

| | |
|---------|----------|
| EUR/HRK | 7.366002 |
| USD/HRK | 5.160433 |

| MARKET BREADTH | |
|----------------|----|
| ADVANCERS | 28 |
| DECLINERS | 32 |
| UNCHANGED | 5 |

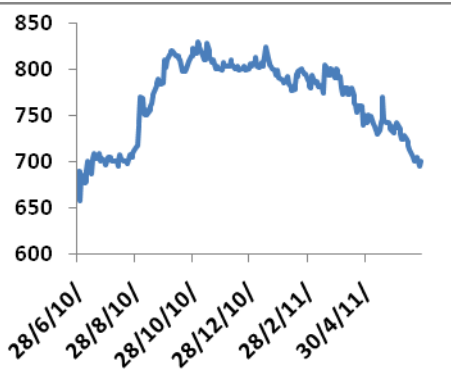
UP VOLUME
6,797,393.98 HRK

DOWN VOLUME
6,656,641.55 HRK

| TOP PERCENTAGE GAINERS: | |
|-------------------------|---------|
| VDKT-R-A | +13.77% |
| HUPZ-R-A | +7.35% |
| AGMM-R-A | +6.80% |
| KOKA-R-A | +6.52% |
| ELKL-R-A | +6.06% |

| TOP PERCENTAGE LOSERS: | |
|------------------------|---------|
| BRBA-R-A | -14.08% |
| MGMA-R-A | -11.11% |
| PRFC-R-A | -10.00% |
| HGSP-R-A | -10.00% |
| BZJK-R-A | -9.09% |

ATGR 52wks PERFORMANCE:



POLITICS :

No news today

MACROECONOMY :

No news today

RISING ON UNUSALLY HIGH TURNOVER:
Atlantic Group (Trade)

FALLING ON UNUSALLY HIGH TURNOVER:
None

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IN FOCUS :
Konzum (Retail) – Plans to open 5 petrol station

In a brief statement the largest Croatian retailer announced plans to open 5 petrol stations near some of its largest stores. The petrol stations are planned to work on self-service basis and be completely automated.

Končar (Electrical Engineering) – Delivered first of three eco-energetic system to VIP

The company announced yesterday that it had delivered first of the three eco-energetic system to mobile operator VIP. The system serves for power supply based on wind and solar energy, which is expected to reduce costs of maintenance by 25 %. The first contract, which includes 3 systems was worth HRK 0.5 mn, but is seen only as a first step in gradual increase of similar systems for other VIP's base stations. According to local press VIP intends to introduce the same system in 7 % - 8 % of its 1,500 base stations.

20 MOST LIQUID:

| STOCK | OPEN | HIGH | LOW | CLOSE | CHANGE % | VOLUME | TURNOVER |
|----------|----------|----------|----------|----------|----------|--------|--------------|
| ATGR-R-A | 697,01 | 700,00 | 694,00 | 700,00 | 0,72% | 3.907 | 2.723.178,35 |
| HT-R-A | 256,50 | 256,51 | 256,00 | 256,00 | 0,00% | 8.515 | 2.180.771,71 |
| KOEI-R-A | 645,05 | 655,00 | 645,00 | 650,00 | 0,78% | 1.558 | 1.020.110,08 |
| BLJE-R-A | 98,00 | 98,00 | 95,00 | 95,32 | -2,25% | 9.838 | 949.234,55 |
| ADRS-P-A | 257,04 | 260,00 | 257,00 | 260,00 | 1,16% | 3.449 | 894.523,50 |
| DDJH-R-A | 62,00 | 63,85 | 60,00 | 60,02 | 1,73% | 12.307 | 754.551,18 |
| ZABA-R-A | 287,00 | 289,00 | 287,00 | 289,00 | 0,70% | 1.774 | 510.907,27 |
| ADPL-R-A | 128,50 | 128,50 | 125,00 | 126,85 | -1,28% | 3.864 | 489.056,14 |
| ERNT-R-A | 1.420,00 | 1.429,90 | 1.415,08 | 1.418,60 | 0,25% | 327 | 464.087,74 |
| INGR-R-A | 15,88 | 15,92 | 15,50 | 15,78 | -1,13% | 22.712 | 356.437,81 |
| DLKV-R-A | 231,10 | 233,00 | 230,07 | 230,07 | -0,22% | 1.352 | 312.211,40 |
| LEDO-R-A | 6.000,00 | 6.000,00 | 6.000,00 | 6.000,00 | 1,10% | 38 | 228.000,00 |
| ATPL-R-A | 678,00 | 683,33 | 675,30 | 676,00 | -0,22% | 299 | 202.603,08 |
| PBZ-R-A | 580,00 | 580,00 | 578,50 | 578,50 | -0,26% | 296 | 171.620,50 |
| IGH-R-A | 1.639,00 | 1.650,00 | 1.611,02 | 1.611,02 | -1,29% | 102 | 167.069,52 |
| KABA-R-A | 81,99 | 83,00 | 81,00 | 82,00 | 2,50% | 1.855 | 151.914,00 |
| VPIK-R-A | 73,84 | 75,00 | 73,20 | 75,00 | 1,35% | 2.025 | 149.777,87 |
| VIRO-R-A | 446,25 | 450,00 | 445,00 | 445,00 | -3,05% | 303 | 135.335,15 |
| MGMA-R-A | 8,70 | 9,20 | 7,90 | 8,00 | -11,11% | 16.254 | 135.189,96 |
| VLDS-R-A | 10,09 | 10,90 | 9,65 | 10,23 | 0,49% | 12.600 | 130.744,99 |

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