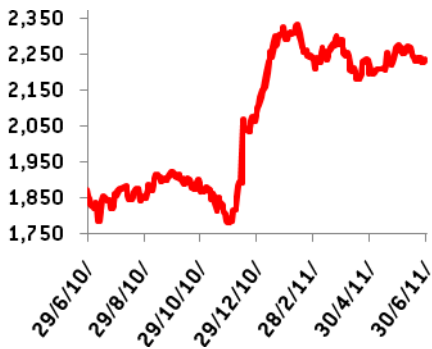




CROBEX 52wks PERFORMANCE:



INDICES:	CLOSE	1D	1M	Y-T-D
CROBEX	2,240.18	+0.42%	-0.97%	+6.12%
CROBEX10	1,213.99	+0.20%	-1.64%	+5.17%

COMMENT:

Positive sentiment on global markets raised interest for Croatian stocks, pushing the Crobex up 0.4 % for the day. The list of biggest gainers among most active stocks was topped by shares in Petrokemija, while the overall performance of the broad market was mixed. Regular turnover continued to rise and reached HRK 16.4 mn.

OUTLOOK:

New gains on European markets today pave the way for extension of gains on the ZSE.

TURNOVER- HRK	MN
Total turnover:	16.41
Regular turnover:	16.41
OTC turnover:	299.90
Reported turnover:	0.00

Market Cap: HRK 160.78 bn

FX MARKET

EUR/HRK	7.373946
USD/HRK	5.127205

MARKET BREADTH	
ADVANCERS	32
DECLINERS	27
UNCHANGED	12

UP VOLUME
8,298,125.51 HRK

DOWN VOLUME
3,720,856.99 HRK

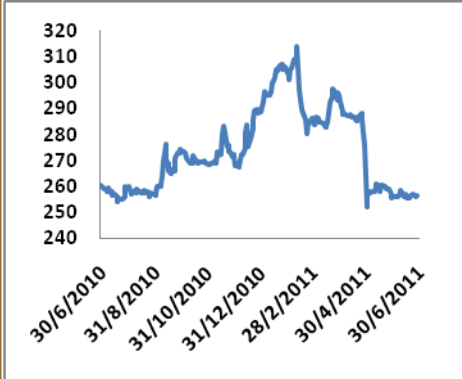
TOP PERCENTAGE GAINERS:

ZLAR-R-A	+13.54%
IMZV-R-A	+8.75%
HDEL-R-A	+5.23%
KODT-R-A	+4.92%
KABA-R-A	+3.66%

TOP PERCENTAGE LOSERS:

ULJN-R-A	-11.93%
ATLN-R-A	-7.61%
LURA-R-A	-7.21%
RVP-R-A	-6.23%
VDKT-R-A	-5.55%

HT 52wks PERFORMANCE:



RIISING ON UNUSALLY HIGH TURNOVER:
None

FALLING ON UNUSALLY HIGH TURNOVER:
Đuro Đaković (Industrials)

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POLITICS :

Croatia is expected to close today the last four EU negotiating chapters on Justice, Competitiveness, Financial and budgetary provisions and Other issues. This will mark the formal completion of country's negotiation process, which due to particular reasons lasted far longer than was the case with other countries in the CEE. Despite closed talks, as of tomorrow Croatia will become subject of EU monitoring, which should end with country's date of EU entry, planned for July 1st, 2013. Accession treaty should be signed by the end of the year.

According to preliminary data about the 2011 Census, announced by the Bureau of Statistics, Croatia has in total 4.290.612 citizens, which compared to previous Census represented a decline of almost 4 %. The decline is allegedly related to change in methodology, but even including these changes the Census hinted to likelihood of a big electoral fraud as electoral register currently consists of as many as 4.09 people older than 18 years. Moreover, the biggest disproportions were revealed in traditional strongholds of the ruling party in central- and south Croatia.

MACROECONOMY :

Ministry of Finance's officials started talks with European investors on planned placement of Eurobonds, reported today the „Večernji list“ daily. The Greek crises left negative impact on investors' appetite for new emerging markets bonds, which is expected to affect the size of the issue. According to press article the government now targets only an issue of between EUR 500 mn and EUR 750 mn, while chances for placement of EUR 1 bn bond look slim. Lead arrangers will be Deutsche Bank, Unicredit and HSBC, which pretty much indicates which markets are in focus for placement.



IN FOCUS :

No news today.

20 MOST LIQUID:

STOCK	OPEN	HIGH	LOW	CLOSE	CHANGE %	VOLUME	TURNOVER
HT-R-A	256.36	256.69	256.00	256.69	0.27%	12,564	3,218,434.39
DDJH-R-A	61.29	63.40	60.00	60.00	-0.03%	19,568	1,209,599.75
KOEI-R-A	650.00	650.00	645.11	650.00	0.00%	1,857	1,207,033.83
ADRS-P-A	258.11	263.84	258.11	260.00	0.00%	3,830	996,303.61
ADPL-R-A	128.00	128.00	125.56	127.00	0.12%	7,642	969,270.34
ADRS-R-A	307.20	309.00	300.00	300.00	-1.96%	3,100	930,881.60
PTKM-R-A	190.00	199.91	189.99	199.00	3.66%	4,503	877,910.69
KORF-R-A	76.97	80.50	74.88	79.88	1.90%	10,167	787,467.04
ZABA-R-A	290.00	290.00	287.50	289.00	0.00%	2,646	764,764.36
RIVP-R-A	225.01	225.01	225.00	225.01	-6.23%	3,119	701,775.24
ERNT-R-A	1,427.00	1,427.00	1,416.00	1,427.00	0.59%	283	401,523.47
BLJE-R-A	96.79	99.60	96.79	97.80	2.60%	3,911	383,736.78
THNK-R-A	1,479.99	1,514.99	1,420.01	1,500.00	2.11%	218	323,552.05
DLKV-R-A	230.11	233.90	230.11	233.90	1.66%	1,129	261,803.33
INGR-R-A	15.50	15.77	15.24	15.77	-0.06%	16,594	257,944.99
KABA-R-A	83.00	85.00	83.00	85.00	3.66%	1,474	122,922.00
PODR-R-A	322.00	325.00	321.51	321.51	-0.15%	351	113,568.83
KRAS-R-A	470.00	470.00	465.83	470.00	0.89%	233	109,347.14
ATPL-R-A	676.09	681.77	675.00	676.01	0.00%	159	107,509.24
MGMA-R-A	7.70	8.25	7.70	7.80	-2.50%	13,035	104,000.88

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