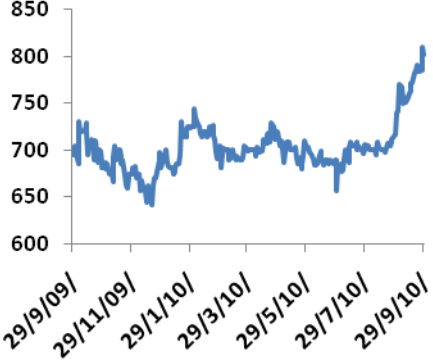




<p>CROBEX 52wks PERFORMANCE:</p> 	<p>INDICES:</p> <table border="1"> <thead> <tr> <th></th> <th>CLOSE</th> <th>1D</th> <th>1M</th> <th>Y-T-D</th> </tr> </thead> <tbody> <tr> <td>CROBEX</td> <td>1.923.79</td> <td>+0.08%</td> <td>+3.87%</td> <td>-3.67%</td> </tr> <tr> <td>CROBEX10</td> <td>1.015.88</td> <td>+0.34%</td> <td>+3.38%</td> <td>-3.66%</td> </tr> </tbody> </table>		CLOSE	1D	1M	Y-T-D	CROBEX	1.923.79	+0.08%	+3.87%	-3.67%	CROBEX10	1.015.88	+0.34%	+3.38%	-3.66%
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	<p>COMMENT: The Crobex recorded the fourth straight day of gains, but closed only moderately above previous day's closing level. In spotlight were shares in Croatian Telecom and Atlantic group, as only two stocks with turnover in excess of HRK 1 mn, which still headed in opposite directions. Trading activity weakened again, with total daily turnover with equities falling to HRK 15.2 mn.</p> <p>OUTLOOK: Lower prices on European markets could take Croatian market down after the opening.</p>															

<p>TURNOVER- HRK MN</p> <table border="1"> <tr><td>Total turnover:</td><td>70.26</td></tr> <tr><td>Regular turnover:</td><td>15.24</td></tr> <tr><td>OTC turnover:</td><td>44.72</td></tr> <tr><td>Reported turnover:</td><td>10.28</td></tr> </table> <p>Market Cap: HRK 170.51 bn</p> <p>FX MARKET</p> <table border="1"> <tr><td>EUR/HRK</td><td>7.292743</td></tr> <tr><td>USD/HRK</td><td>5.361523</td></tr> </table>	Total turnover:	70.26	Regular turnover:	15.24	OTC turnover:	44.72	Reported turnover:	10.28	EUR/HRK	7.292743	USD/HRK	5.361523	<p>MARKET BREADTH</p> <table border="1"> <tr><td>ADVANCERS</td><td>29</td></tr> <tr><td>DECLINERS</td><td>30</td></tr> <tr><td>UNCHANGED</td><td>13</td></tr> </table> <p>UP VOLUME 7,373,012.44 HRK</p> <p>DOWN VOLUME 6,892,816.28 HRK</p>	ADVANCERS	29	DECLINERS	30	UNCHANGED	13	<p>TOP PERCENTAGE GAINERS:</p> <table border="1"> <tr><td>RIZO-R-A</td><td>+27.68%</td></tr> <tr><td>ZTNJ-R-A</td><td>+13.53%</td></tr> <tr><td>PUNT-R-A</td><td>+9.33%</td></tr> <tr><td>ELPR-R-A</td><td>+6.72%</td></tr> <tr><td>BD62-R-A</td><td>+6.65%</td></tr> </table> <p>TOP PERCENTAGE LOSERS:</p> <table border="1"> <tr><td>SLDM-R-A</td><td>-26.85%</td></tr> <tr><td>FMPS-R-A</td><td>-10.49%</td></tr> <tr><td>ATLN-R-A</td><td>-7.18%</td></tr> <tr><td>ISTT-R-A</td><td>-4.24%</td></tr> <tr><td>KABA-R-A</td><td>-3.96%</td></tr> </table>	RIZO-R-A	+27.68%	ZTNJ-R-A	+13.53%	PUNT-R-A	+9.33%	ELPR-R-A	+6.72%	BD62-R-A	+6.65%	SLDM-R-A	-26.85%	FMPS-R-A	-10.49%	ATLN-R-A	-7.18%	ISTT-R-A	-4.24%	KABA-R-A	-3.96%
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<p>ATGR 52wks PERFORMANCE:</p> 	<p>POLITICS :</p> <p>Being aware of her weak position, PM Kosor backed down yesterday and said that there will be no government reshuffle by the end of the year. PM Kosor, who is according to media, faced with rising opposition within her party HDZ, obviously realized that unlike her, majority of ministers in the government are well supported by electoral results and their replacements could only lead to further weakening of the party. Thus, PM Kosor could reiterate that the government is dedicated to implementation of all major projects and that its priorities include strengthening of the economy and completion of EU talks.</p> <p>MACROECONOMY :</p> <p>No news today</p>
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RISING ON UNUSUALLY HIGH TURNOVER:
None

FALLING ON UNUSUALLY HIGH TURNOVER:
Atlantic group (Trade/Pharma)

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IN FOCUS :

No news today

20 MOST LIQUID:

STOCK	OPEN	HIGH	LOW	CLOSE	CHANGE %	VOLUME	TURNOVER
HT-R-A	273.00	274.47	273.00	274.28	0.58%	20,466	5,591,851.80
ATGR-R-A	810.00	810.00	801.09	801.33	-1.07%	4,670	3,759,375.63
INA-R-A	1,629.00	1,650.00	1,629.00	1,640.00	0.00%	423	694,128.18
KODT-P-A	2,005.00	2,005.00	1,975.00	1,975.00	-1.25%	330	658,959.55
PTKM-R-A	155.00	155.00	150.01	154.96	-2.83%	3,722	567,658.50
DLKV-R-A	280.00	282.00	274.00	275.00	-0.80%	1,964	546,798.24
ADRS-P-A	276.00	279.00	276.00	278.98	1.08%	1,761	487,716.72
ATPL-R-A	824.00	826.64	810.01	822.50	-0.30%	386	314,800.94
ULPL-R-A	560.00	579.99	560.00	560.00	0.70%	530	299,423.76
ADPL-R-A	95.99	98.40	95.00	95.00	-1.03%	2,972	288,305.77
PODR-R-A	291.00	293.99	286.46	293.99	0.68%	786	229,082.40
ERNT-R-A	1,318.53	1,320.00	1,318.51	1,319.00	-0.11%	158	208,482.49
KOEI-R-A	481.02	485.00	481.02	485.00	1.04%	413	200,176.63
JAKT-R-A	18.50	18.50	18.50	18.50	2.78%	10,002	185,037.00
KODT-R-A	2,158.34	2,158.37	2,150.00	2,150.00	-0.29%	73	157,492.71
JNAF-R-A	2,700.01	2,705.00	2,700.00	2,705.00	0.33%	35	94,600.10
PBZ-R-A	494.00	494.00	485.00	489.00	-0.20%	147	71,879.21
LKPC-R-A	1,602.10	1,602.12	1,600.00	1,600.00	0.00%	42	67,256.70
IGH-R-A	1,600.00	1,610.00	1,585.00	1,609.99	0.00%	39	62,087.23
HT-R-A	273.00	274.47	273.00	274.28	0.58%	20,466	5,591,851.80

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