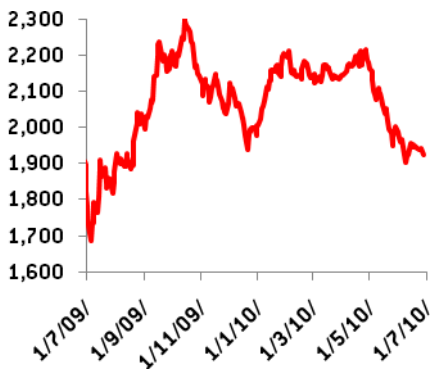




CROBEX 52wks PERFORMANCE:



INDICES:	CLOSE	1D	1M	Y-T-D
CROBEX	1,847.09	-0.44%	-6.32%	-7.51%
CROBEX10	987.75	-0.37%	-6.92%	-6.33%

COMMENT:

The Crobex recorded another down day, but the selling pressure eased toward the end of the day. At close the Crobex stood only 0.4 % below the level from previous day, predominantly reflecting big losses of shares in Atlantic group and Adris. Still, the overall sentiment was mixed, as shares in construction sector and INA rebounded from recent lows. Total regular turnover fell slightly to HRK 14.5 mn.

OUTLOOK:

Market could open higher today on currently positive sentiment on European markets.

TURNOVER- HRK	MN
Total turnover:	14.50
Regular turnover:	14.50
OTC turnover:	0.00
Reported turnover:	0.00

Market Cap: HRK 166.65 bn

FX MARKET

EUR/HRK	7.198798
USD/HRK	5.859350

MARKET BREADTH

ADVANCERS	22
DECLINERS	38
UNCHANGED	12

UP VOLUME

3,901,512.25 HRK

DOWN VOLUME

10,274,388.01 HRK

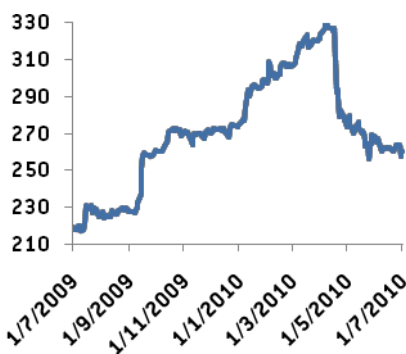
TOP PERCENTAGE GAINERS:

HBRL-R-A	+229.67%
MMTZ-R-A	+21.83%
MGMA-R-A	+4.70%
KORF-R-A	+4.66%
LKRI-R-A	+4.34%

TOP PERCENTAGE LOSERS:

HRBC-R-A	-18.63%
SUNH-R-A	-13.82%
DKVS-R-A	-12.48%
HUPZ-R-A	-7.69%
HTPK-R-A	-7.18%

HT 52wks PERFORMANCE:



POLITICS :

No news today

MACROECONOMY :

The opposition party SDP's lead over ruling HDZ party in popularity polls widened in June. According to Puls agency, whose results were presented by private TV station Nova TV, in June SDP was backed by 34.7 % voters vs. 24.5 % support for HDZ, which is the biggest lead in more than three years. In addition, SDP's coalition partner HNS remained the third strongest party with support of 6.6 % of respondents, while HDZ' partner HSS received support of 6.5 %. Negative trend in popularity of PM Kosor continued as well, as her policy was given positive notes by only 39 % of total respondents, which was the lowest level since July, when her government introduced solidarity tax on salaries and pensions in excess of HRK 3,000.

RIISING ON UNUSUALLY HIGH TURNOVER:

FALLING ON UNUSUALLY HIGH TURNOVER:

Atlantska plovidba (Shipping)

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IN FOCUS :

No news today

20 MOST LIQUID:

STOCK	OPEN	HIGH	LOW	CLOSE	CHANGE %	VOLUME	TURNOVER
HT-R-A	260.00	260.75	259.01	260.00	-0.30%	12,561	3,266,238.27
ATPL-R-A	815.01	824.00	781.00	820.00	-0.85%	3,141	2,508,795.48
ATGR-R-A	700.50	700.50	657.10	657.10	-4.63%	1,538	1,041,771.90
ADRS-R-A	304.00	304.00	295.00	295.00	-4.84%	2,770	818,617.00
DLKV-R-A	287.99	295.00	276.10	282.70	0.20%	2,657	746,405.10
ADRS-P-A	256.22	257.90	252.21	252.50	-1.41%	2,635	671,055.42
VIRO-R-A	290.00	304.24	290.00	304.24	1.42%	1,811	543,054.40
INA-R-A	1,690.58	1,690.59	1,684.01	1,687.20	0.19%	305	514,948.73
ULPL-R-A	553.00	554.00	537.00	554.00	0.73%	934	510,387.75
ERNT-R-A	1,350.00	1,350.00	1,330.00	1,340.00	-1.47%	367	493,885.23
IGH-R-A	1,988.90	2,024.00	1,930.00	1,988.00	3.38%	216	426,480.63
INGR-R-A	26.03	26.59	25.62	26.54	0.72%	15,298	398,131.82
JDPL-R-A	128.50	133.00	124.01	131.01	-1.42%	2,915	377,207.98
THNK-R-A	1,007.00	1,059.00	975.00	1,059.00	2.30%	257	257,354.72
VLDS-R-A	13.15	13.58	13.02	13.02	-3.56%	15,060	197,415.95
ADPL-R-A	87.23	91.00	87.22	91.00	-1.09%	1,661	148,204.12
JNAF-R-A	2,453.00	2,453.00	2,400.00	2,401.00	-5.84%	57	136,914.21
ISTT-R-A	352.00	355.00	335.00	355.00	0.89%	355	123,048.44
ZABA-R-A	213.00	215.40	212.00	215.40	-0.38%	568	120,782.05
KRAS-R-A	373.23	380.00	373.23	380.00	0.00%	297	112,771.26

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