


CROBEX 52wks PERFORMANCE:


INDICES:	CLOSE	1D	1M	Y-T-D
CROBEX	2,126.26	+0.24%	-2.40%	+6.40%
CROBEX10	1,135.65	+0.17%	-1.67%	+7.70%

COMMENT:

The Crobex reversed negative trend and finished the day with a small gain 0.2 %, boosted by gains in Atlantic group and shipping sector companies. Among those shares in Atlantska plovidba rose 0.7 % on unusually high turnover, which was exceeded only by turnover generated by shares in HT. The overall trading activity was on the rise again, with total daily regular increasing to HRK 21 mn.

OUTLOOK:

Higher prices are expected at the opening.

TURNOVER- HRK	MN
Total turnover:	197.89
Regular turnover:	21.19
OTC turnover:	0.00
Reported turnover:	176.70

Market Cap: HRK 178.48bn

FX MARKET

EUR/HRK	7.262289
USD/HRK	5.308691

MARKET BREADTH

ADVANCERS	30
DECLINERS	40
UNCHANGED	8

UP VOLUME

15,900,556.88 HRK

DOWN VOLUME

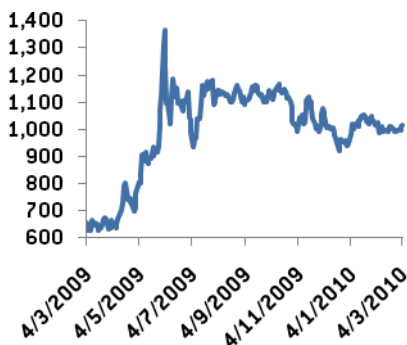
4,956,120.96 HRK

TOP PERCENTAGE GAINERS:

PRFC-R-A	+7.75%
ARNT-R-A	+7.20%
DKVS-R-A	+4.90%
LANO-R-A	+4.80%
JDGT-R-A	+4.68%

TOP PERCENTAGE LOSERS:

VPIK-R-A	-23.26%
MGMA-R-A	-16.18%
MMTZ-R-A	-16.07%
CRLI-R-A	-7.38%
PLAG-R-A	-7.21%

ATPL 52wks PERFORMANCE:

POLITICS :

The opposition SDP widened its lead in popularity polls in early March. According to latest data by Promocija Plus agency, the support for SDP reached 32.2 %, which was 8.4 percentage points more than the support for the ruling HDZ party. In addition, SDP's coalition partner HNS ranked third with support of 5.9%, while ruling coalition member HSS received support of 5.3%. No other political party gained support higher than 3 %.

At the same time support for the EU membership was on the rise, but still below 50 %. According to polls, the EU entry was backed in March by 49.7 % citizens, which was some 1 percentage point more than in February, while percentage of citizens against the EU declined from 40.1 % to 38.9 %.

MACROECONOMY :

The government will issue today a 10-yr 6.75 % coupon HRK 3.5 bn bond and another 10-yr 6.95 % coupon EUR 350 mn bonds. The proceeds from bond issues will be used for redemption of HRK 3 bn bonds that fall due on Monday and restructuring of the government's short term debts. The premium on the Eurobond issue is ranging between 335 and 360 basis points to referent eurosrap rates.

RIISING ON UNUSALLY HIGH TURNOVER:

Atlantska plovidba (Shipping)

FALLING ON UNUSALLY HIGH TURNOVER:

None

Contacts:

Niko Delić

niko.delic@momentum-brokeri.hr

Tel: + 385 (0)1 63 96 678

Venesa Ferić

venesa.feric@momentum-brokeri.hr

Tel: + 385 (0)1 63 96 671

Željka Lapić

zeljka.lapic@momentum-brokeri.hr

Tel: + 385 (0)1 63 96 672


IN FOCUS :

No news today

20 MOST LIQUID:

STOCK	OPEN	HIGH	LOW	CLOSE	CHANGE %	VOLUME	TURNOVER
HT-R-A	307.84	309.50	307.27	309.05	0.36%	23,785	7,330,629.20
ATPL-R-A	1,002.00	1,019.98	1,002.00	1,015.99	0.69%	3,390	3,432,695.44
IGH-R-A	2,604.00	2,610.00	2,525.00	2,552.00	-2.42%	772	1,983,353.45
DLKV-R-A	344.00	347.93	337.10	340.00	0.44%	5,410	1,858,667.49
INA-R-A	1,768.01	1,785.00	1,762.01	1,785.00	0.28%	352	625,303.79
ERNT-R-A	1,485.00	1,485.90	1,477.00	1,484.97	0.68%	420	622,550.66
INGR-R-A	37.81	38.47	37.51	38.15	-0.63%	11,578	437,890.24
ATGR-R-A	689.00	700.00	686.01	694.90	2.04%	565	389,637.96
JDPL-R-A	170.11	173.70	169.50	172.50	1.40%	1,649	283,827.23
ULPL-R-A	630.00	642.76	630.00	642.76	2.03%	439	278,367.65
PTKM-R-A	134.00	134.00	128.01	129.88	-0.09%	2,056	269,334.12
THNK-R-A	1,585.30	1,620.00	1,550.00	1,570.00	-1.75%	168	265,988.52
KOEI-R-A	451.02	455.00	439.00	455.00	-0.24%	546	245,470.98
ADRS-P-A	273.32	274.00	273.00	273.49	-0.19%	833	228,028.84
BLSC-R-A	520.00	530.00	520.00	530.00	1.92%	409	214,369.46
TNPL-R-A	1,587.99	1,613.00	1,570.00	1,570.00	-1.19%	120	190,233.29
JNAF-R-A	3,010.10	3,065.00	3,007.00	3,020.00	-0.36%	56	170,754.30
PODR-R-A	315.27	325.00	315.26	325.00	1.56%	451	145,143.46
LEDO-R-A	6,220.01	6,279.00	6,201.00	6,279.00	0.93%	19	118,183.10
INDG-R-A	454.09	478.00	440.00	478.00	-1.20%	246	110,509.39

Momentum brokers Ltd. has issued this report for information purposes only. All the information contained in this report is based upon information available to the public and has been obtained from sources believed to be reliable, but Momentum brokers Ltd. does not guarantee its accuracy or completeness. The opinions expressed herein are our present opinions only, and are subject to change without prior notice. Investors should understand that financial projections, fair value estimates and statements regarding future prospects may not be realized. Momentum brokers Ltd. recommends to all investors to do additional investment analysis. Momentum brokers Ltd. is not under any obligation to update or keep current the information and the opinions expressed herein. This report is not, and should not be construed as, an offer or a solicitation to buy or sell any securities or related financial instruments. The investment discussed or recommended in this report may be unsuitable for investors depending on their specific investment objectives and financial position. Where an investment is denominated in a currency other than the investor's currency, changes in rates of exchange may have an adverse effect on the value, price of, or income derived from the investment. Past performance is not necessarily a guide to future performance.