



CROBEX 52wks PERFORMANCE:



INDICES:	CLOSE	1D	1M	Y-T-D
CROBEX	2,128.17	-1.31%	-1.20%	+6.56%
CROBEX10	1,146.90	-1.37%	-1.58%	+8.76%

COMMENT:

The Greece-related turmoil on global equity market sent Croatian stocks sharply lower Tuesday. The Crobex ended the day with a loss of 1.3 %, reflecting another broad based sell-off, which was escaped only by shares in Luka Rijeka. Most active stocks continued to move lower, with list of biggest losers being topped by shares in Atlantska plovidba and HT. Trading activity decreased as well, with total daily turnover amounting to HRK 19.1 mn.

OUTLOOK:

Slightly negative opening is expected on the ZSE today.

TURNOVER- HRK	MN
Total turnover:	64.86
Regular turnover:	19.13
OTC turnover:	35.28
Reported turnover:	10.45

Market Cap: HRK 180.47 bn

FX MARKET

EUR/HRK	7,255142
USD/HRK	5,519317

MARKET BREADTH

ADVANCERS	12
DECLINERS	54
UNCHANGED	14

UP VOLUME

1,999.963,58 HRK

DOWN VOLUME

16,007,149.61 HRK

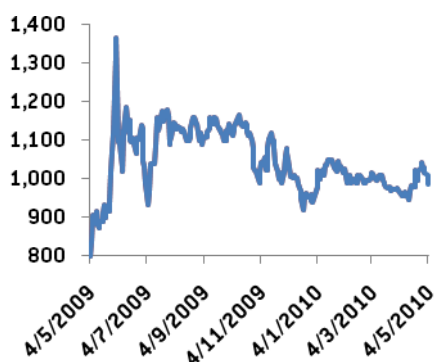
TOP PERCENTAGE GAINERS:

TNSA-R-A	+12.35%
ATLN-R-A	+9.49%
LKRI-R-A	+8.22%
VLHO-R-A	+7.14%
AUHR-R-A	+2.96%

TOP PERCENTAGE LOSERS:

HGSP-R-A	-18.69%
MMTZ-R-A	-12.31%
SLPF-R-A	-12.10%
ELPR-R-A	-10.71%
MDKA-R-A	-9.06%

ATPL 52wks PERFORMANCE:



POLITICS :

A day after Mr.Ivan Šimonović announced he will leave the post of Justice minister due to appointment for assistant of the UN Secretary General for human rights, PM Kosor announced she had chosen Dražen Bošnjaković as the new minister of Justice. Mr.Bošnjaković came from the post of State Secretary in the Ministry of Justice, but in general, is relatively unknown to ordinary public.

MACROECONOMY :

The „Poslovni dnevnik“ daily reported today that Finance minister Šuker has already begun talks with banks on new borrowing. As it seems, despite problems with Greece, the reception among banks is rather favourable and some banks (Deutsche bank) allegedly even offered to provide a bridging loan before issuing new debt. The prerequisite for new borrowing is the budget revision, which is expected during spring, while total borrowing needs for 2010 are put at EUR 2 bn.

RIISING ON UNUSALLY HIGH TURNOVER:

None

FALLING ON UNUSALLY HIGH TURNOVER:

Luka Ploče (Port)

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IN FOCUS :

No news today

20 MOST LIQUID:

STOCK	OPEN	HIGH	LOW	CLOSE	CHANGE %	VOLUME	TURNOVER
HT-R-A	279.00	279.00	274.04	274.98	-1.76%	17,663	4,891,799.84
IGH-R-A	2,651.00	2,651.00	2,622.00	2,627.02	-1.63%	527	1,389,516.82
LKPC-R-A	2,085.00	2,093.00	1,972.00	1,972.00	-1.40%	661	1,347,670.57
ATPL-R-A	1,014.87	1,018.20	985.00	985.00	-2.28%	1,219	1,215,338.76
DLKV-R-A	375.98	375.99	368.00	368.00	-0.85%	2,566	950,566.16
LKRI-R-A	204.00	220.00	204.00	210.00	8.22%	3,354	715,357.12
KOEI-R-A	481.00	485.00	478.01	485.00	-0.61%	1,427	686,267.83
ZABA-R-A	245.51	252.00	241.32	245.50	-0.20%	2,757	674,570.18
INGR-R-A	37.01	37.03	36.05	36.35	-1.68%	18,176	663,637.07
LRH-R-A	2,149.99	2,240.00	2,149.99	2,150.00	1.90%	284	623,357.78
ERNT-R-A	1,640.00	1,645.00	1,620.00	1,620.00	-1.05%	368	599,861.74
JDPL-R-A	176.51	176.55	168.35	170.00	-2.02%	2,847	485,035.99
INA-R-A	1,811.00	1,811.00	1,785.03	1,785.03	-1.92%	200	358,896.63
PBZ-R-A	600.00	600.00	598.00	598.00	0.00%	569	341,204.88
ADRS-P-A	296.02	296.02	292.00	295.00	-1.65%	1,159	340,183.86
ATGR-R-A	710.00	716.99	702.00	710.00	0.71%	435	306,342.27
BLSC-R-A	495.50	496.02	495.50	496.01	0.00%	617	305,968.70
JNAF-R-A	2,900.00	2,900.00	2,845.00	2,845.00	-1.90%	98	281,407.70
VIRO-R-A	380.01	380.01	371.00	371.00	-4.01%	660	246,393.43
KORF-R-A	39.40	39.40	38.52	39.00	0.00%	5,324	207,052.68

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