

June 5, 2009

## FX MARKET

EUR / HRK 7.330309

USD / HRK 5.160736

## MARKET BREADTH

ADVANCERS: 17

DECLINERS: 58

UNCHANGED: 7

## UP VOLUME:

1,119,784.23 HRK

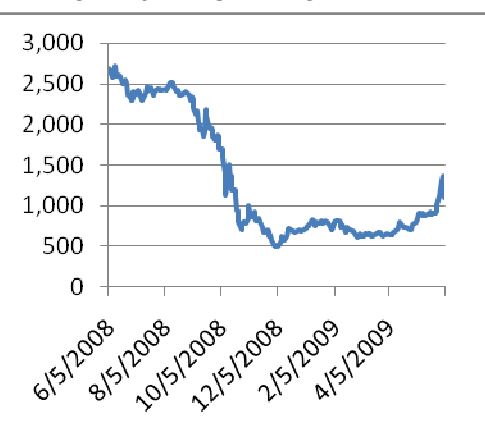
## DOWN VOLUME:

86,362,494.60 HRK

## CROBEX 52wks PERFORMANCE:



## ATPL 52 wks PERFORMANCE:



INDICES:	CLOSE	1D	1M	Y-T-D
CROBEX	2,006.82	-4.20%	+22.78%	+16.52%

## MARKET STATISTICS:

Total turnover:	Regular turnover:	Reported turnover:	Institutional turnover:	Market Cap:
HRK 110.26 mn	HRK 87.57 mn	HRK 16.97mn	HRK 5.71 mn	HRK 185.37 bn

## COMMENT:

The accelerated sell-off in the first part of the trading day sent the Crobex sharply lower for the second day in a row. Losers were led by shares in shipping sector, which tumbled on profit taking and decline of the BDI index. Shares in Atlantska plovidba topped the list of losers, as well as the lost of the most active names, generating alone some 30 % of the total regular turnover. The broad market performed badly as well, with none of the top 20 stocks managing to close in positive territory.

## OUTLOOK:

Higher opening of European markets indicates that Croatian stocks could pare some of yesterday's losses.

## POLITICS :

The ICTY chief prosecutor Serge Brammertz gave yesterday a positive note to Croatia's co-operation with Tribunal, with exemption of missing document related to liberation action Storm in summer 1995. Croatian media predominantly assessed Mr.Brammertz' statement as surprisingly positive, as it was clear before his appearance that the ICTY didn't received the so-called Canon diaries, based on which the ICTY intends to prove guilt of several Croatian generals indicted for war crimes. Based on Mr.Brammertz' statement some EU members, led by Great Britain and the Netherlands, should decide weather to allow Croatia to open the EU chapter on Justice, with representative of the Great Britain to the UN, saying yesterday that his government is disappointed that Croatia failed to provide documents and requires legal action against those who hid or destroyed documents.

## MACROECONOMY :

No news today

### TOP PERCENTAGE GAINERS:

SLDM-R-A	+55.33%
ULJN-R-A	+52.44%
PRFC-R-A	+21.00%
TOZ-R-A	+8.57%
SUNH-R-A	+5.26%

### TOP PERCENTAGE LOSERS:

VLVI-R-A	-26.84%
FRNK-R-A	-26.20%
HMAM-R-A	-24.62%
JDBA-R-A	-16.66%
LPLH-R-A	-12.20%

Niko Delić  
[niko.delic@momentum-brokeri.hr](mailto:niko.delic@momentum-brokeri.hr)  
 Tel: + 385 (0)1 63 96 678

Željka Lapić  
[zeljka.lapic@momentum-brokeri.hr](mailto:zeljka.lapic@momentum-brokeri.hr)  
 Tel: + 385 (0)1 63 96 672

Vilim Klemen  
[vilim.klemen@momentum-brokeri.hr](mailto:vilim.klemen@momentum-brokeri.hr)  
 Tel: + 385 (0)1 63 96 679



**IN FOCUS :**

No news today

**RISING ON UNUSALLY HIGH TURNOVER:**

None

**FALLING ON UNUSUALLY HIGH TURNOVER:**

Atlantska plovidba, Jadroplov (both Shipping), IGH, Dalekovod (both Construction)

**20 MOST LIQUID:**

STOCK	OPEN	HIGH	LOW	CLOSE	CHANGE %	VOLUME	TURNOVER
ATPL-R-A	1,235.00	1,264.00	1,001.01	1,095.00	-10.98%	22,383	25,270,067.98
HT-R-A	218.00	218.00	215.00	216.00	-1.01%	36,582	7,914,729.03
IGH-R-A	4,105.01	4,250.00	3,804.13	3,999.99	-0.30%	1,754	6,989,288.60
DLKV-R-A	436.50	449.49	401.00	412.00	-4.44%	16,143	6,781,560.67
JDPL-R-A	225.00	227.00	179.00	198.98	-8.33%	33,424	6,771,030.02
ADRS-P-A	257.25	273.00	245.00	250.00	-3.85%	23,207	5,931,620.41
ULPL-R-A	899.97	899.97	720.00	775.10	-9.13%	4,203	3,311,115.12
KOEI-R-A	425.00	439.76	400.00	417.00	-1.88%	5,342	2,231,111.93
INGR-R-A	59.99	61.00	55.03	55.03	-5.96%	36,065	2,059,046.58
ATGR-R-A	540.00	543.00	529.99	530.00	-2.39%	3,385	1,823,278.89
INA-R-A	1,472.00	1,497.00	1,421.00	1,440.00	-1.50%	1,183	1,716,908.56
VIRO-R-A	370.01	377.00	337.00	365.00	-1.08%	4,708	1,678,063.55
PTKM-R-A	146.00	148.99	127.01	138.00	-4.17%	11,540	1,604,805.95
LEDO-R-A	4,900.00	4,900.02	4,499.99	4,515.02	-7.86%	272	1,260,911.33
ERNT-R-A	1,416.00	1,447.95	1,378.00	1,380.01	-2.82%	866	1,205,533.70
PODR-R-A	270.2	270.2	262	263	-6.07%	4,340	1,165,024.00
ZABA-R-A	209.07	209.07	196.01	205	-2.38%	5,672	1,138,969.95
THNK-R-A	2,100.00	2,100.00	1,840.00	1,900.00	-7.32%	526	1,015,150.85
DDJH-R-A	61	61	55.63	57.26	-6.16%	14,877	864,547.13
TNPL-R-A	2,290.00	2,290.00	1,822.00	1,953.00	-10.21%	411	845,249.38

Momentum brokers Ltd. has issued this report for information purposes only. All the information contained in this report is based upon information available to the public and has been obtained from sources believed to be reliable, but Momentum brokers Ltd. does not guarantee its accuracy or completeness. The opinions expressed herein are our present opinions only, and are subject to change without prior notice. Investors should understand that financial projections, fair value estimates and statements regarding future prospects may not be realized. Momentum brokers Ltd. recommends to all investors to do additional investment analysis. Momentum brokers Ltd. is not under any obligation to update or keep current the information and the opinions expressed herein. This report is not, and should not be construed as, an offer or a solicitation to buy or sell any securities or related financial instruments. The investment discussed or recommended in this report may be unsuitable for investors depending on their specific investment objectives and financial position. Where an investment is denominated in a currency other than the investor's currency, changes in rates of exchange may have an adverse effect on the value, price of, or income derived from the investment. Past performance is not necessarily a guide to future performance.