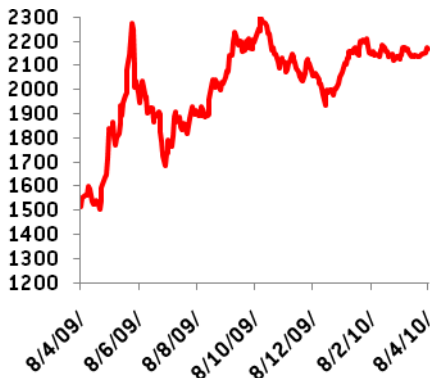




CROBEX 52wks PERFORMANCE:



INDICES:	CLOSE	1D	1M	Y-T-D
CROBEX	2,169.64	-0.14%	+1.43%	+8.26%
CROBEX10	1,176.04	-0.21%	+2.67%	+11.53%

COMMENT:

The equity market recovery proved again to be short-lived, as the Crobex reversed upside trend and closed with a loss of 0.1 %. Its performance reflected price declines of shares in big caps HT, INA and Adris, which only a day before led the market higher, while small list of winners included shares in Zagrebačka banka, which rose on news of share buyback. Trading activity was strong again, with total regular turnover amounting to HRK 37.7 mn.

OUTLOOK:

We expect slightly positive start of trading day on ZSE.

TURNOVER- HRK	MN
Total turnover:	43.04
Regular turnover:	37.66
OTC turnover:	5.37
Reported turnover:	0.00

Market Cap: HRK 186.14 bn

FX MARKET

EUR/HRK	7.268276
USD/HRK	5.462405

MARKET BREADTH	
ADVANCERS	19
DECLINERS	46
UNCHANGED	12

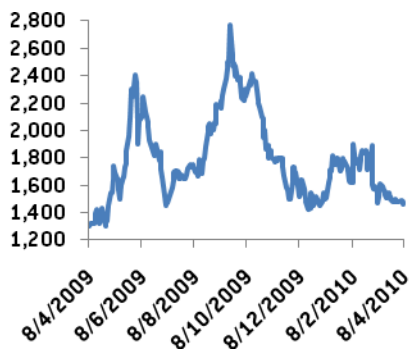
UP VOLUME
7,692,178.70 HRK

DOWN VOLUME
16,397,531.38 HRK

TOP PERCENTAGE GAINERS:	
HMST-R-A	+43.81%
MGMA-R-A	+6.79%
ZLAR-R-A	+6.42%
ZABA-R-A	+3.32%
BLKL-R-A	+3.04%

TOP PERCENTAGE LOSERS:	
DKVS-R-A	-25.54%
HOMS-R-A	-15.25%
PUNT-R-A	-10.10%
BPBA-R-A	-9.84%
SUNH-R-A	-9.04%

THNK 52wks PERFORMANCE:



POLITICS :

No news today

MACROECONOMY :

No news today

RISING ON UNUSALLY HIGH TURNOVER:

Zagrebačka banka (Banking)

FALLING ON UNUSALLY HIGH TURNOVER:

HT (Telecom)

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IN FOCUS :

INA (Oil & Gas) – Sold petrol station group Crobenz

INA announced yesterday that it had sold its 100 % stake in Crobenz to Slovakian investment company Croatia Petrol Stations, a subsidiary of the Slovakian investment group Slavia Capital group. The value of transaction was not revealed. Crobenz, which operated 14 petrol stations mostly in northern part of Croatia, was 100 % owned by INA, which was informed by the Croatian Competition agency in 2009 that it will have to sell it in order to receive approval for takeover by MOL.

Tehnika (Construction) – Signed HRK 13.7 mn contract with Zagrebačka banka

Construction company Tehnika announced yesterday that it had signed a HRK 13.7 mn (VAT excluded) contract with Zagrebačka banka on construction of commercial building in western part of Zagreb. The first phase of the project has to be completed in five and a half months.

20 MOST LIQUID:

STOCK	OPEN	HIGH	LOW	CLOSE	CHANGE %	VOLUME	TURNOVER
ZAPI-R-A	3,791.30	3,791.30	3,791.30	3,791.30	0.00%	3,460	13,117,898.0
HT-R-A	332.80	332.84	328.02	330.00	-0.75%	31,218	10,325,190.9
ZABA-R-A	265.00	271.00	265.00	265.02	3.32%	13,712	3,710,119.34
ADRS-P-A	298.26	302.00	298.00	299.00	-0.66%	8,155	2,445,445.70
ERNT-R-A	1,546.05	1,581.00	1,546.05	1,560.01	0.78%	782	1,228,803.54
RIBA-R-A	349.99	350.00	349.99	350.00	1.16%	2,670	934,498.86
INA-R-A	1,776.00	1,776.00	1,741.19	1,746.02	-1.19%	348	607,903.92
IGH-R-A	2,509.98	2,552.00	2,509.98	2,519.00	0.96%	210	532,320.02
ATPL-R-A	959.97	973.00	955.00	964.89	0.72%	488	468,827.43
KOEI-R-A	470.51	475.00	467.05	475.00	1.06%	915	429,891.17
DLKV-R-A	360.21	360.21	357.08	357.08	-2.16%	1,182	425,065.03
ATGR-R-A	700.00	702.97	694.00	694.00	-0.29%	477	332,247.67
VLDS-R-A	26.98	26.98	25.12	26.19	-1.17%	10,292	265,064.96
VDKT-R-A	315.00	317.85	309.00	317.80	-1.76%	792	246,223.14
LEDO-R-A	6,476.00	6,500.00	6,401.00	6,401.00	-0.76%	35	226,455.75
THNK-R-A	1,490.00	1,490.00	1,433.70	1,461.00	-1.12%	115	168,165.36
INGR-R-A	38.51	38.69	38.00	38.00	-1.55%	3,722	142,080.53
ULPL-R-A	620.00	620.00	619.00	619.50	-0.08%	222	137,613.04
AUHR-R-A	502.00	502.00	502.00	502.00	0.40%	239	119,978.00
DKVS-R-A	14.38	14.38	10.00	10.00	-25.54%	8,315	101,557.32

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