



CROBEX 52wks PERFORMANCE:



INDICES:	CLOSE	1D	1M	Y-T-D
CROBEX	1,903.25	-1.14%	-8.30%	-4.70%
CROBEX10	1,026.19	-1.14%	-8.42%	-2.68%

COMMENT:

Croatian shares plunged in early trading and were unable to pare losses during the day, leaving the Crobex 1.1 % below its closing level from Monday. With exception of shares in INA and Ericsson Tesla, which bucked the trend and closed higher, all traditionally most liquid shares ended the day in negative territory. However, the regular daily turnover continued to rise, reaching yesterday HRK 21 mn.

OUTLOOK:

Upside correction on European markets raises expectations for similar developments on the ZSE today.

TURNOVER- HRK	MN
Total turnover:	24.48
Regular turnover:	21.01
OTC turnover:	3.46
Reported turnover:	0.00

Market Cap: HRK 171.27 bn

FX MARKET

EUR/HRK	7,256168
USD/HRK	6,088922

MARKET BREADTH	
ADVANCERS	26
DECLINERS	47
UNCHANGED	13

UP VOLUME

3,834,821.89 HRK

DOWN VOLUME

16,359,501.54 HRK

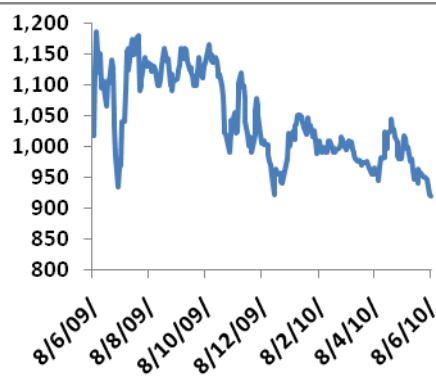
TOP PERCENTAGE GAINERS:

IMZV-R-A	+61.67%
PUNT-R-A	+33.33%
NVBA-R-A	+12.44%
KOKA-R-A	+11.00%
PSMR-R-A	+7.37%

TOP PERCENTAGE LOSERS:

DKVS-R-A	-9.65%
LKRI-R-A	-7.75%
MMTZ-R-A	-6.37%
CKML-R-A	-6.25%
QUNE-R-A	-6.25%

ATPL 52wks PERFORMANCE:



POLITICS :

The government and representatives of public sector labour unions agreed yesterday that they will hold a 7-day discussion on the planned amendments to the Labour law, but trade unions admitted they will not postpone collecting signatures for organizing public referendum on planned changes. From its side the government promised not to send the planned changes to parliamentary procedures and labour unions pledged to prepare more detailed proposals, which might be acceptable for the other side. The proposed amendments include the extension of the collective agreement up to 6 months after their expiry, while currently the collective agreements could be extended automatically. Collective agreement regulates rights and benefits of employees in public sector, ranging from period for lay-off, salaries, Christmas bonuses and holiday grants.

MACROECONOMY :

No news today

RIISING ON UNUSUALLY HIGH TURNOVER:

None

FALLING ON UNUSUALLY HIGH TURNOVER:

Ingra [Construction]

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IN FOCUS :

No news today

20 MOST LIQUID:

STOCK	OPEN	HIGH	LOW	CLOSE	CHANGE %	VOLUME	TURNOVER
HT-R-A	263.97	265.00	260.01	260.01	-0.83%	20,651	5,408,292.78
ATPL-R-A	918.00	919.00	901.03	919.00	-0.23%	2,202	1,999,683.02
INA-R-A	1,700.00	1,700.00	1,680.07	1,690.01	0.44%	992	1,681,791.32
INGR-R-A	29.25	29.32	27.30	28.00	-5.08%	49,411	1,377,040.39
ERNT-R-A	1,442.01	1,450.00	1,435.00	1,444.99	0.28%	712	1,022,967.60
DLKV-R-A	323.98	323.98	312.07	315.00	-1.59%	3,087	973,692.69
ADRS-P-A	255.40	255.40	250.00	251.02	-1.71%	3,824	962,473.34
PODR-R-A	292.00	292.00	281.06	285.00	-3.88%	2,780	794,578.91
VIRO-R-A	316.00	316.00	300.00	315.00	-1.25%	2,451	757,181.60
ZABA-R-A	217.00	217.00	210.10	214.99	-0.56%	2,662	570,059.71
ULPL-R-A	583.00	590.00	575.00	584.00	0.17%	920	532,221.27
IGH-R-A	2,280.00	2,280.00	2,165.00	2,175.00	-4.27%	214	468,829.45
JDPL-R-A	154.01	154.01	150.50	151.25	-3.58%	2,695	408,118.95
LKPC-R-A	1,650.00	1,675.69	1,605.12	1,625.00	-3.08%	205	333,275.82
KOEI-R-A	450.00	450.00	441.11	445.00	-0.88%	712	317,014.54
THNK-R-A	1,179.89	1,179.89	1,051.00	1,132.47	-1.52%	232	260,497.58
VLDS-R-A	15.44	15.44	12.77	13.88	-4.28%	16,454	218,340.15
AGMM-R-A	1,000.00	1,000.00	1,000.00	1,000.00	0.00%	197	197,000.00
TNPL-R-A	1,414.03	1,414.03	1,340.00	1,396.73	-2.46%	114	159,168.47
TISK-R-A	199.98	201.89	190.06	201.89	-1.25%	720	140,858.93

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