

October 9, 2009

**FX MARKET**

EUR / HRK 7.252477

USD / HRK 4.930304

**MARKET BREADTH**

ADVANCERS: 30

DECLINERS: 41

UNCHANGED: 8

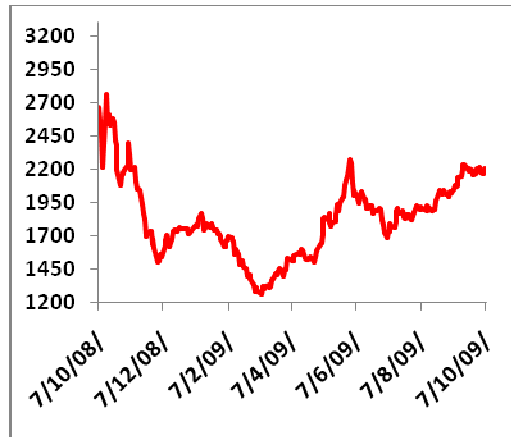
**UP VOLUME:**

9,166,906.13 HRK

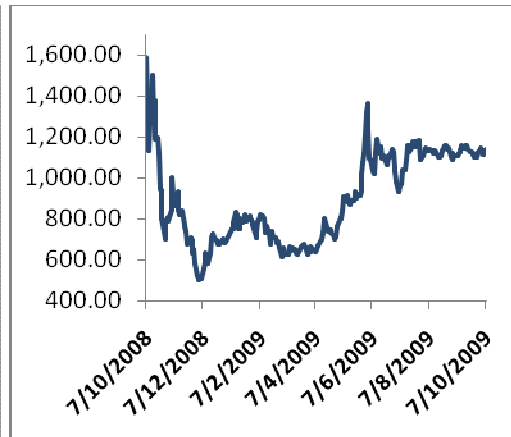
**DOWN VOLUME:**

10,284,651.58 HRK

**CROBEX 52wks PERFORMANCE:**



**ATPL 52 wks PERFORMANCE:**



INDICES:	CLOSE	1D	1M	Y-T-D
CROBEX	2,197.45	-0.35%	+7.09%	+27.59%
CROBEX10	1,163.68	-0.15%	+8.47%	

**MARKET STATISTICS:**

Total turnover:	Regular turnover:	OTC turnover:	Reported turnover:	Market Cap:
HRK 20.47 mn	HRK 20.47 mn	HRK 0.00 mn	HRK 0.00 mn	HRK 186.69bn

**COMMENT:**

In the eve of public holiday investors found few reasons to buy Croatian stocks, which enabled the Crobex to finish trading on Wednesday with only a small 0.4 % decline. Due to low trading activity and the fact that total regular turnover reached only HRK 20 mn, the decline hardly provided indication of a change in current trend, characterized by sideways movement on small volume. Beside HT and Atlantska plovidba the most active were surprisingly shares in logistic company Transadria, which also topped the list of the biggest movers.

**OUTLOOK:**

The market is closed today.

**POLITICS :**

No news today.

**MACROECONOMY :**

The total number of unemployed persons continued to rise in September. At the end of month a total of 259,193 persons were seeking employment, which was 3.3 % more than in August and 16.6 % more than a year ago, reported the Labour office. On cumulative level in the first nine months of 2009 the average number of unemployed persons is 8 % higher than in the same period last year.

In one of her most positive statements after becoming the PM, Mrs. Jadranka Kosor announced yesterday that anti-crises tax on salaries and pensions might be abolished ahead of the planned January 1st, 2011, but added that this would happen only if there is are place and conditions for such a move. Taking into account that the new budget will bring only moderate savings, especially in public sector and that economic activity is likely to stay at current level, chances for early abolishment of the anti-crises tax look slim.

**TOP PERCENTAGE GAINERS:**

LVCV-R-A	+9.34%
BD62-R-A	+8.23%
KABA-R-A	+7.36%
CRAL-R-A	+6.25%
ZVCV-R-A	+4.76%

**TOP PERCENTAGE LOSERS:**

LLRB-R-A	-49.75%
SUNH-R-A	-14.27%
IPKO-R-A	-13.31%
VLHO-R-A	-11.76%
MAIS-R-A	-8.90%

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**IN FOCUS :**

No news today.

**RISING ON UNUSALLY HIGH TURNOVER:**

None

**FALLING ON UNUSUALLY HIGH TURNOVER:**

Transadria (Logistics)

**20 MOST LIQUID:**

STOCK	OPEN	HIGH	LOW	CLOSE	CHANGE %	VOLUME	TURNOVER
HT-R-A	261.00	261.00	260.10	260.52	0.16%	14,426	3,755,768.20
ATPL-R-A	1,140.00	1,143.00	1,135.00	1,137.00	0.62%	2,254	2,568,819.92
TNSA-R-A	3,056.06	3,302.95	2,852.13	3,087.98	-6.42%	770	2,250,180.33
PTKM-R-A	160.65	162.99	159.37	160.00	-0.63%	11,387	1,825,435.97
INGR-R-A	58.31	58.70	57.15	57.50	-0.86%	28,501	1,649,992.11
ADRS-P-A	278.00	279.00	276.00	276.00	-0.72%	2,767	767,676.46
ZAPI-R-A	3,849.00	3,850.00	3,710.00	3,850.00	0.00%	161	619,564.98
KOEI-R-A	451.01	455.00	446.00	455.00	1.11%	1,267	572,875.46
JDPL-R-A	203.99	204.50	201.02	201.13	-1.16%	2,731	552,666.03
IGH-R-A	4,046.05	4,046.05	4,000.10	4,007.77	-1.29%	128	515,998.10
INA-R-A	1,720.00	1,729.99	1,705.07	1,720.00	0.29%	254	435,929.54
KORF-R-A	48.80	51.00	48.75	50.03	0.06%	7,413	371,699.86
ULPL-R-A	722.40	724.00	714.01	723.00	0.63%	483	347,757.09
PODR-R-A	270.00	270.00	258.10	258.10	-0.73%	1,267	341,579.72
DLKV-R-A	425.02	425.10	416.07	416.07	-1.64%	703	296,477.40
TNPL-R-A	1,808.00	1,840.00	1,795.00	1,795.00	-1.37%	153	276,438.21
ERNT-R-A	1,485.00	1,499.89	1,475.00	1,490.00	0.34%	161	239,055.40
ATGR-R-A	728.00	728.00	720.00	720.00	-1.37%	304	220,427.00
ZABA-R-A	282.99	283	277	278	-1.76%	775	217,115.30
LKPC-R-A	1,532.00	1,566.80	1,500.01	1,500.01	-3.85%	114	172,895.48

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