


CROBEX 52wks PERFORMANCE:


INDICES:	CLOSE	1D	1M	Y-T-D
CROBEX	2,082.84	-1.26%	-4.00%	+4.29%
CROBEX10	1,118.96	-1.61%	-5.07%	+6.11%

COMMENT:

The brief recovery on Monday ran out of steam yesterday, sending the Crobex down 1.3 % for the day. One of the reasons for decline were shares in Ericsson Tesla, which started to trade ex-dividend and dropped 8 % for the day. The downward move by the broad market was accompanied by very low trading activity as total regular turnover plunged to only HRK 14 mn.

OUTLOOK:

Lower opening of European markets indicates more losses on the ZSE today.

TURNOVER- HRK	MN
Total turnover:	45.88
Regular turnover:	14.07
OTC turnover:	31.81
Reported turnover:	0.00

Market Cap: HRK 179.50 bn

FX MARKET

EUR/HRK	7,266576
USD/HRK	5,727125

MARKET BREADTH

ADVANCERS	21
DECLINERS	44
UNCHANGED	12

UP VOLUME

1,745,070.49 HRK

DOWN VOLUME

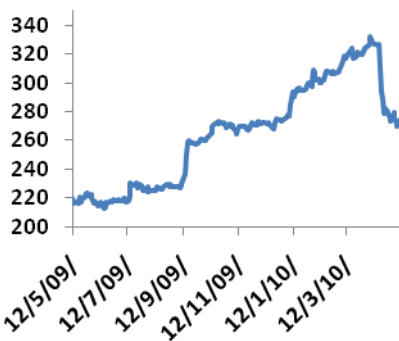
6,786,596.21 HRK

TOP PERCENTAGE GAINERS:

HUZZ-R-A	+44.99%
ULJN-R-A	+29.46%
TNSA-R-A	+14.40%
RIVP-R-A	+11.87%
FMPS-R-A	+6.46%

TOP PERCENTAGE LOSERS:

HRDH-R-A	-16.67%
SUNH-R-A	-11.67%
PUNT-R-A	-11.11%
ERNT-R-A	-8.02%
TISK-R-A	-7.58%

HT 52wks PERFORMANCE:

POLITICS :

The government and representatives of public sector labour union held another unsuccessful meeting on the proposed abolishment of holiday grants and Christmas bonuses in 2010 for public sector workers. Labour unions reiterated demands for full respect of the existing collective agreements, while Finance minister Šuker repeated that the state has a shortage of HRK 500 mn for national Labour office and admitted that bonuses and grants cannot be paid this year. On the other side, Mr.Šuker rejected ideas of introduction of crises excise duties, claiming that the government is determined to reduce tax burden for corporates and citizens and not increase it.

MACROECONOMY :

No news today

RIISING ON UNUSALLY HIGH TURNOVER:

None

FALLING ON UNUSALLY HIGH TURNOVER:

None

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IN FOCUS :

Atlantska plovidba (Shipping) – Proposed dividend HRK 20 per share

The Management board of the company announced yesterday that it will propose to AGM to be held on June 24th a payment of HRK 20 per share dividend. As the company generated a HRK 20.9 mn loss in 2009, the dividend will be paid from the retained profit from previous years.

20 MOST LIQUID:

STOCK	OPEN	HIGH	LOW	CLOSE	CHANGE %	VOLUME	TURNOVER
HT-R-A	274.00	274.86	273.11	274.00	0.00%	12,177	3,333,926.19
ERNT-R-A	1,480.00	1,500.00	1,470.01	1,490.00	-8.02%	1,397	2,071,850.00
BLSC-R-A	496.00	496.00	495.01	496.00	0.00%	3,607	1,788,939.34
RIBA-R-A	349.00	350.00	345.00	345.00	1.16%	1,772	616,348.18
ULPL-R-A	660.00	660.00	646.00	647.01	-1.22%	784	513,197.68
ATPL-R-A	1,010.00	1,018.78	995.10	1,017.85	-0.01%	500	505,554.07
KORF-R-A	37.71	38.00	37.65	37.70	-0.79%	10,611	400,140.38
LRH-R-A	2,350.00	2,650.00	2,302.79	2,646.97	6.30%	150	376,685.97
DLKV-R-A	364.50	364.50	360.00	360.00	-2.01%	979	353,564.70
IGH-R-A	2,590.00	2,605.00	2,531.60	2,603.00	0.50%	99	256,093.28
VDKT-R-A	306.00	306.00	298.00	300.00	-3.23%	820	246,776.62
INA-R-A	1,768.20	1,770.00	1,760.00	1,760.00	-0.56%	138	243,627.94
INGR-R-A	36.01	36.09	35.39	35.40	-2.64%	6,791	240,983.68
THNK-R-A	1,374.00	1,401.13	1,360.02	1,390.00	-0.72%	157	216,066.81
ZABA-R-A	236.00	238.50	235.00	236.00	-0.21%	912	214,697.77
ADRS-P-A	282.50	282.50	276.02	276.02	-1.60%	700	196,441.34
ADPL-R-A	92.00	92.00	90.01	91.50	-0.54%	2,147	195,208.51
ATGR-R-A	705.00	708.50	700.00	708.48	-0.07%	251	176,689.09
JDPL-R-A	173.00	177.99	171.78	176.00	0.86%	944	165,508.12
KOEI-R-A	489.99	489.99	482.00	482.05	-1.62%	332	161,287.23

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