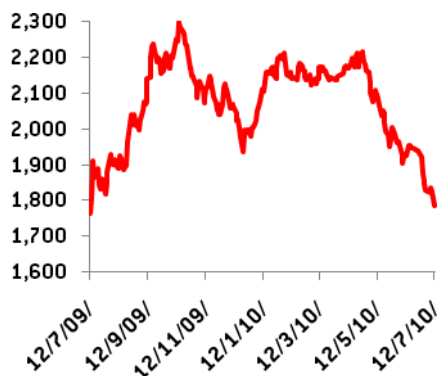




CROBEX 52wks PERFORMANCE:



INDICES:	CLOSE	1D	1M	Y-T-D
CROBEX	1,785.41	-2.13%	-8.65%	-10.60%
CROBEX10	953.25	-2.30%	-9.49%	-9.60%

COMMENT:

Domestic economic woes continued to weigh on the equity market yesterday, pulling the Crobex down 2.1 % for the day to the lowest level in a year. The sell-off was broad-based again, with 23 out of 25 most active names closing the day in negative territory. Negative trend was bucked only by shares in Podravka, which rose 3.1 % on expected sale of government's stake in the company. Total regular turnover shrank to only HRK 7.9 mn.

OUTLOOK:

Yesterday's broad sell-off might trigger more losses today.

TURNOVER- HRK	MN
Total turnover:	76.03
Regular turnover:	7.86
OTC turnover:	68.17
Reported turnover:	0.00

Market Cap: HRK 166.15 bn

FX MARKET

EUR/HRK	7.194069
USD/HRK	5.729130

MARKET BREADTH	
ADVANCERS	8
DECLINERS	40
UNCHANGED	8

UP VOLUME
495,448.15 HRK

DOWN VOLUME
7,119,424.03 HRK

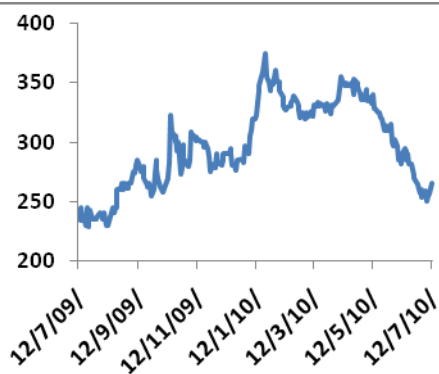
TOP PERCENTAGE GAINERS:

IPKK-R-A	+4.04%
PODR-R-A	+3.11%
ISTT-R-A	+2.98%
SLPF-R-A	+2.15%
DDJH-R-A	+2.00%

TOP PERCENTAGE LOSERS:

ZVZD-R-A	-8.90%
SNHO-R-A	-7.78%
KABA-R-A	-7.69%
HGSP-R-A	-5.05%
ADRS-P-A	-5.02%

PODR 52wks PERFORMANCE:



POLITICS :

No news today

MACROECONOMY :

Retail sales rose by 3.8 % m/m in nominal- and 3.6 % m/m in real terms in May, but was still lower on annual level. This was reported by the Bureau of Statistics, which showed that in nominal terms retail sales was 3.5 % y/y- and in real terms 3.7 % y/y lower, which compares with 7.8 % y/y decline in nominal- and 8 % y/y in real terms reported for the month of April. The recovery in May was affected by motor vehicles (up 16.5 % m/m in nominal terms), sales in other non-store retail sales (up 13.5 % m/m) and sales of furniture, lighting equipment and household articles (up 12.3 % m/m).

RIISING ON UNUSALLY HIGH TURNOVER:

None

FALLING ON UNUSALLY HIGH TURNOVER:

None

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IN FOCUS :

No news today

20 MOST LIQUID:

STOCK	OPEN	HIGH	LOW	CLOSE	CHANGE %	VOLUME	TURNOVER
HT-R-A	259.00	260.40	257.50	257.50	-0.85%	13,613	3,522,057.43
ATPL-R-A	765.01	768.00	740.00	744.01	-2.11%	897	681,424.01
PODR-R-A	257.85	273.97	257.85	264.98	3.11%	1,529	403,869.81
IGH-R-A	1,829.95	1,859.00	1,786.06	1,786.06	-3.98%	175	316,628.30
INA-R-A	1,652.15	1,653.97	1,650.00	1,650.06	-2.82%	154	254,152.78
DLKV-R-A	288.49	289.40	276.00	278.00	-3.64%	763	212,457.88
INGR-R-A	23.30	23.70	23.02	23.06	-3.07%	8,261	191,287.68
ATGR-R-A	695.00	695.00	690.00	690.50	-1.50%	273	189,202.50
ERNT-R-A	1,278.98	1,286.99	1,256.11	1,278.97	-0.08%	134	171,264.78
VDKT-R-A	261.00	264.99	251.00	251.00	-0.40%	627	161,363.20
ADRS-P-A	254.10	255.00	242.21	242.21	-5.02%	639	159,740.61
JDPL-R-A	128.04	129.00	127.00	127.47	-1.19%	1,119	144,165.24
RIBA-R-A	438.00	440.00	438.00	440.00	0.00%	307	135,074.00
KOEI-R-A	430.00	449.97	430.00	432.51	-4.65%	299	130,272.06
LKPC-R-A	1,625.10	1,625.10	1,607.00	1,607.00	-2.61%	76	123,003.24
VIRO-R-A	296.37	296.37	290.37	295.00	-1.68%	382	112,920.98
ULPL-R-A	550.00	550.00	537.00	538.01	-2.00%	206	112,125.03
FMPS-R-A	21.25	21.25	20.92	20.92	-1.55%	3,841	81,291.25
ADRS-R-A	300.00	300.00	290.00	290.00	-2.68%	240	69,780.00
ZABA-R-A	207.41	207.41	200.50	200.50	-3.37%	323	66,349.85

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