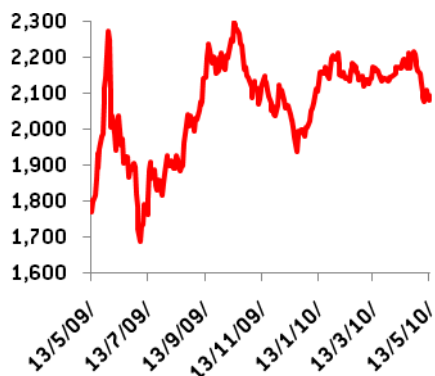




CROBEX 52wks PERFORMANCE:



INDICES:	CLOSE	1D	1M	Y-T-D
CROBEX	2,081.41	-0.67%	-5.22%	+4.22%
CROBEX10	1,118.52	-0.77%	-5.29%	+6.07%

COMMENT:

The Crobex lost yesterday another 0.7%, driven by losses of shares in Altalna plovdba, and Dalekovod. The list of rare winners was led again by shares in HT. Trading activity was again extremely low, with total regular turnover exceeding only HRK 11.7 mm

OUTLOOK:

Mixed trading session expected today.

TURNOVER- HRK	MN
Total turnover:	11.67
Regular turnover:	11.67
OTC turnover:	0.00
Reported turnover:	0.00

Market Cap: HRK 179.25 bn

FX MARKET

EUR/HRK	7,257359
USD/HRK	5,763010

MARKET BREADTH

ADVANCERS	23
DECLINERS	33
UNCHANGED	15

UP VOLUME

5,682,724.32 HRK

DOWN VOLUME

4,578,033.73 HRK

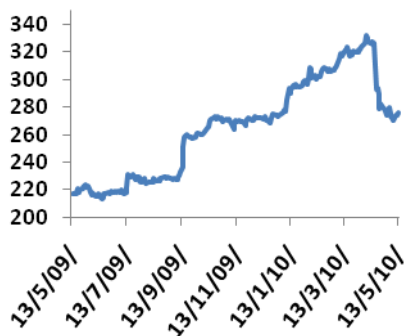
TOP PERCENTAGE GAINERS:

HIMR-R-A	+5.23%
JDBA-R-A	+3.50%
PTKM-R-A	+2.96%
TNPL-R-A	+2.29%
HMAM-R-A	+2.22%

TOP PERCENTAGE LOSERS:

PSMR-R-A	-12.61%
VIS-R-A	-11.11%
VLHO-R-A	-6.25%
SEM-R-A	-4.35%
PIKR-R-A	-4.31%

HT 52wks PERFORMANCE:



POLITICS :

No news today.

MACROECONOMY :

No news today.

RIISING ON UNUSALLY HIGH TURNOVER:

None

FALLING ON UNUSALLY HIGH TURNOVER:

None

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IN FOCUS :

Podravka (Food/Pharma) – Cumulative net profit for the first four months of 2010 climbed to HRK 18 mn

The „Jutarnji list“ daily reported today that in the first four months of 2010 the company managed to increase net profit to HRK 18 mn, which is approx. 133 % more than a year ago. The result was even negatively impacted by HRK 24 mn value adjustment of bonds, which otherwise, would push the net profit to HRK 42 mn. Still, total revenues for the period fell 4 % y/y, meaning that the result was driven by cost cutting in total amount of HRK 26 mn.

20 MOST LIQUID:

STOCK	OPEN	HIGH	LOW	CLOSE	CHANGE %	VOLUME	TURNOVER
HT-R-A	274.30	279.79	274.30	276.00	0.64%	13,642	3,782,284.29
BLSC-R-A	496.00	497.00	495.00	497.00	0.20%	1,973	980,201.45
ATPL-R-A	1,010.50	1,016.97	996.10	996.10	-1.66%	945	949,392.14
VLDS-R-A	21.90	22.35	20.41	20.60	-3.29%	30,412	648,434.74
INA-R-A	1,760.02	1,761.02	1,760.01	1,760.02	0.00%	292	513,932.52
VDKT-R-A	300.10	308.97	296.58	300.00	0.00%	1,371	411,142.83
DLKV-R-A	359.00	363.00	356.00	356.22	-0.99%	1,088	389,766.11
ZABA-R-A	235.00	237.00	235.00	235.00	-1.26%	1,367	321,744.90
ADRS-P-A	287.00	287.00	281.10	281.10	-1.36%	1,085	308,230.59
INGR-R-A	35.38	35.81	35.14	35.20	-0.51%	7,850	278,757.55
IGH-R-A	2,570.01	2,600.00	2,560.01	2,560.01	-0.19%	82	211,235.13
ATGR-R-A	707.50	708.99	700.00	700.00	-1.20%	274	193,040.70
ERNT-R-A	1,489.00	1,495.00	1,476.30	1,476.30	-0.85%	128	190,126.17
KOEI-R-A	492.89	492.89	486.00	489.00	0.82%	356	173,957.07
RIBA-R-A	350.00	350.00	349.99	350.00	0.00%	462	161,699.78
THNK-R-A	1,399.69	1,400.00	1,350.00	1,387.88	-0.51%	114	155,330.58
TNPL-R-A	1,545.00	1,560.00	1,530.00	1,560.00	2.29%	92	141,799.99
LKPC-R-A	1,915.00	1,920.00	1,910.00	1,920.00	-1.54%	73	140,015.00
KODT-P-A	2,100.00	2,100.00	2,100.00	2,100.00	-0.47%	64	134,400.00
LEDO-R-A	6,439.99	6,500.00	6,355.00	6,355.00	0.87%	18	116,542.98

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