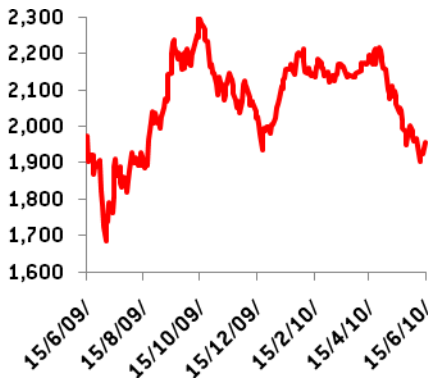




CROBEX 52wks PERFORMANCE:



INDICES:	CLOSE	1D	1M	Y-T-D
CROBEX	1,951.54	-0.15%	-5.42%	-2.28%
CROBEX10	1,053.57	+0.04%	-3.66%	-0.05%

COMMENT:

Croatian market managed to buck the trend on European markets, dragging the Crobex down 0.2 % for the day. The fact that equity trading generated slightly more than HRK 10 mn speaks about continuous lack of investors among investors, whose attention remained focused on shares in Croatian telecom and surprisingly, Kraš, which was among top daily performers.

OUTLOOK:

Higher opening on European markets indicates upbeat beginning of trade on the ZSE today.

TURNOVER- HRK	MN
Total turnover:	34.83
Regular turnover:	14.04
OTC turnover:	16.81
Reported turnover:	3.97

Market Cap: HRK 170.73 bn

FX MARKET

EUR/HRK	7,226881
USD/HRK	5,907210

MARKET BREADTH

ADVANCERS	27
DECLINERS	28
UNCHANGED	7

UP VOLUME

3,477,142.77 HRK

DOWN VOLUME

3,736,601.10 HRK

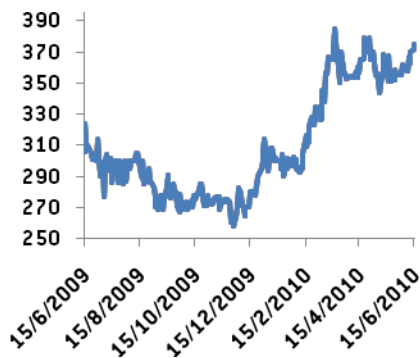
TOP PERCENTAGE GAINERS:

HBAS-R-A	+20.77%
DKVS-R-A	+10.53%
IPKK-R-A	+8.44%
VIS-R-A	+7.26%
JNAF-R-A	+6.00%

TOP PERCENTAGE LOSERS:

ELPR-R-A	-14.50%
NVBA-R-A	-11.06%
HGSP-R-A	-7.42%
PRFC-R-A	-7.41%
PLAG-R-A	-6.18%

KRAS 52wks PERFORMANCE:



POLITICS :

No news today

MACROECONOMY :

The consumer price index recorded a small 0.2 % m/m rise in May, but its annual growth rate accelerated to 0.8 % (from 0.6 % in April), reported the Bureau of Statistics. Once again the rise of the CPI was led by clothing and footwear, whose prices climbed 1.3 % m/m and were accompanied by a 1.5 % m/m increase in prices of recreation and culture, which mostly reflected a 26.7 % m/m jump in prices of package holidays. At the same time prices of energy showed only a modest 0.1 % m/m increase and prices of food, beverages and tobacco remained unchanged.

RISING ON UNUSALLY HIGH TURNOVER:

KRAŠ d.d. (Confectionery)

FALLING ON UNUSALLY HIGH TURNOVER:

None

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IN FOCUS :
Končar Elektroindustrija (Electrical Engineering) – AGM decided to move shares to Official market of the ZSE

The AGM of the company approved yesterday management's proposal to move shares to Official market segment on the Zagreb Stock Exchange, which is currently the highest level of trading. The plan was announced in May, but until today the management of the company failed to provide a date on which the contract of listing will be signed with representatives of the ZSE. After listing of shares in Končar the Official segment will consist of shares in 20 companies.

20 MOST LIQUID:

STOCK	OPEN	HIGH	LOW	CLOSE	CHANGE %	VOLUME	TURNOVER
HT-R-A	262.01	263.00	261.02	262.40	0.00%	10,772	2,823,830.14
KRAS-R-A	374.00	380.00	368.00	375.00	0.81%	5,181	1,954,120.31
DLKV-R-A	321.10	325.39	320.30	320.30	-1.75%	2,330	749,039.88
IGH-R-A	2,232.00	2,250.00	2,200.00	2,231.00	-0.80%	278	615,410.07
INGR-R-A	31.35	31.44	30.80	31.00	-2.82%	16,812	522,449.67
ATPL-R-A	926.00	934.97	918.29	919.24	-0.84%	556	514,049.83
KOEI-R-A	460.00	465.00	455.00	460.00	0.00%	850	389,653.42
PODR-R-A	298.00	298.00	284.01	291.96	-1.03%	1,333	380,484.05
ERNT-R-A	1,477.00	1,477.00	1,445.00	1,472.99	-0.13%	208	304,774.36
ADRS-P-A	264.00	268.00	264.00	268.00	2.19%	1,071	284,387.28
ZABA-R-A	215.33	220.00	215.33	220.00	0.23%	993	218,333.91
INA-R-A	1,714.46	1,717.70	1,694.87	1,717.70	0.19%	85	145,079.13
LKPC-R-A	1,709.99	1,720.00	1,709.90	1,710.02	0.00%	70	119,919.88
FMPS-R-A	21.52	22.00	21.51	22.00	3.68%	5,300	114,030.00
JDPL-R-A	151.99	152.30	150.35	151.08	0.02%	734	111,193.90
LRH-R-A	2,150.00	2,200.00	2,100.00	2,200.00	2.33%	49	105,440.00
AGMM-R-A	1,000.00	1,000.00	1,000.00	1,000.00	0.05%	93	93,000.00
VIRO-R-A	315.00	320.00	315.00	320.00	-0.62%	274	87,442.17
ATGR-R-A	685.00	690.00	684.99	690.00	-1.29%	127	87,055.46
SDBA-R-A	145.00	145.00	144.00	144.00	0.70%	500	72,130.00

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