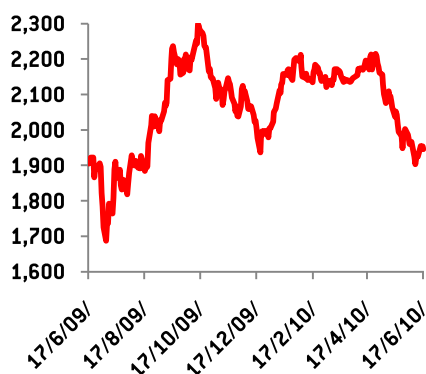



CROBEX 52wks PERFORMANCE:


INDICES:	CLOSE	1D	1M	Y-T-D
CROBEX	1,945.39	-0.42%	-4.50%	-2.59%
CROBEX10	1,053.57	-0.59%	-4.24%	-0.69%

COMMENT:

Slight downward trend continued throughout the day. HT was in strong focus yesterday as half of the regular turnover was done by trading shares of Croatian Telecom. Ericsson Nikola Tesla shares slumped due to receivables remission for their contract in Kazakhstan. Only three shares finished with turnover above HRK 1mn, but the total turnover was above last month's average.

OUTLOOK:

The market is set for mixed to negative opening as investors will be monitoring the movements on European and US markets for the rest of the day.

TURNOVER- HRK	MN
Total turnover:	128.02
Regular turnover:	18.55
OTC turnover:	109.47
Reported turnover:	0.00

Market Cap: HRK 170.52 bn

FX MARKET

EUR/HRK	7,186689
USD/HRK	5,806018

MARKET BREADTH

ADVANCERS	29
DECLINERS	32
UNCHANGED	12

UP VOLUME

11,157,624.05 HRK

DOWN VOLUME

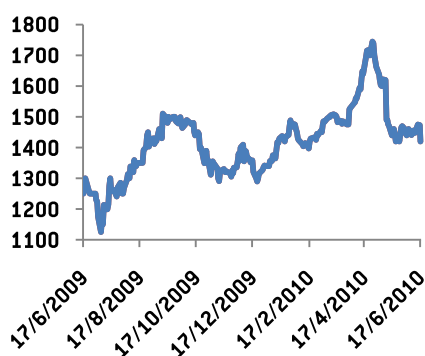
6,677,097.29 HRK

TOP PERCENTAGE GAINERS:

LURA-R-A	+14.29%
SDBA-R-A	+13.89%
VLDS-R-A	+11.45%
HDEL-R-A	+6.48%
THNK-R-A	+5.06%

TOP PERCENTAGE LOSERS:

HMST-R-A	-22.21%
DKVS-R-A	-21.33%
JMNC-R-A	-5.38%
HGSP-R-A	-4.74%
HTPK-R-A	-4.40%

ERNT 52wks PERFORMANCE:

POLITICS :

The Croatian Parliament voted on the Constitutional changes on Wednesday with 133 votes for and 4 votes against. The Government has set 5 amendments that were previously discussed and approved by most opposition parties. The most important for the future Croatian political scene and most controversial amendment, concerned the votes of Croatian diaspora, who will, from now on, vote within diplomatic representative bodies only. War profiteering and privatization and transition crimes will not lapse from criminal prosecution in the future. The President has the autonomy in determining the system and area of work for the President's office. The President of the Supreme Court will not be obliged to inform the Parliament on the state in Administration of Justice, which was adopted by ruling party only. The 4th intervention in Constitution since independence ended without amendment of necessary 10% signatures, of total voting body, into 5%, needed to announce a referendum.

RIISING ON UNUSALLY HIGH TURNOVER:

Lura d.d. (Food)

FALLING ON UNUSALLY HIGH TURNOVER:

Ericsson Nikola Tesla d.d. (IT)

MACROECONOMY :

No news today.

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IN FOCUS :

No news today.

20 MOST LIQUID:

STOCK	OPEN	HIGH	LOW	CLOSE	CHANGE %	VOLUME	TURNOVER
HT-R-A	261.51	262.90	261.05	262.39	0.15%	35,601	9,323,588.24
ERNT-R-A	1,456.01	1,460.00	1,400.00	1,420.00	-3.58%	1,725	2,473,206.57
DLKV-R-A	323.00	325.00	320.30	320.30	-1.31%	3,776	1,224,958.64
ATPL-R-A	931.00	932.87	923.57	930.50	0.05%	858	796,718.40
IGH-R-A	2,229.99	2,245.00	2,185.01	2,200.00	-1.30%	346	762,890.05
INA-R-A	1,708.23	1,724.99	1,697.01	1,701.00	-0.53%	439	750,157.40
AUHR-R-A	400.00	400.00	400.00	400.00	0.00%	766	306,400.00
INGR-R-A	30.20	30.69	29.52	30.11	-0.23%	9,165	275,860.83
VLDS-R-A	13.45	14.99	13.31	14.99	11.45%	14,464	207,445.62
ELPR-R-A	36.00	36.00	36.00	36.00	-2.70%	5,500	198,000.00
PTKM-R-A	123.01	125.00	122.24	125.00	3.18%	1,332	165,620.98
ADPL-R-A	84.00	85.00	82.30	85.00	3.60%	1,905	161,110.13
ULPL-R-A	587.00	590.00	587.00	590.00	0.00%	263	154,717.00
KRAS-R-A	370.04	375.00	370.03	375.00	-0.79%	366	136,316.43
ADRS-P-A	266.24	273.00	266.24	267.33	-0.62%	496	133,383.07
LURA-R-A	400.00	400.00	400.00	400.00	14.29%	276	110,400.00
KODT-P-A	2,100.00	2,100.00	2,100.00	2,100.00	0.00%	45	94,500.00
SNBA-R-A	113.00	115.00	113.00	115.00	1.77%	646	73,896.70
JDPL-R-A	151.33	153.97	151.05	151.05	-0.82%	478	72,378.99
ZABA-R-A	217.00	217.00	214.03	214.03	-2.66%	330	70,801.64

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