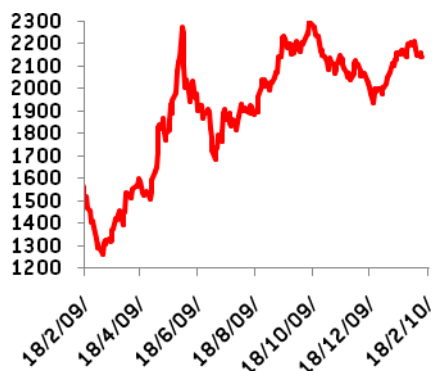




CROBEX 52wks PERFORMANCE:



INDICES:	CLOSE	1D	1M	Y-T-D
CROBEX	2,171.37	+0.39%	+0.62%	+8.53%
CROBEX10	1,151.59	+0.40%	+1.66%	+9.21%

COMMENT:

Strong upside move on European equity markets prompted additional buying interest on the Zagreb Stock Exchange, driving the Crobex up 0.4 % for the day. Most of the gains were concentrated again in shares in several construction companies and tobacco/tourist holding Adris, which benefited from news on expansion in Asia. Trading activity weakened compared to Wednesday, with total regular turnover falling to HRK 22.9 mn.

OUTLOOK:

Slightly lower opening is expected following negative sentiment on European markets.

TURNOVER- HRK	MN
Total turnover:	27.74
Regular turnover:	22.98
OTC turnover:	4.76
Reported turnover:	0.00

Market Cap: HRK 181.05 bn

FX MARKET

EUR/HRK	7,294506
USD/HRK	5,368739

MARKET BREADTH	
ADVANCERS	29
DECLINERS	35
UNCHANGED	10

UP VOLUME
5,156,513.15 HRK

DOWN VOLUME
5,663,460.61 HRK

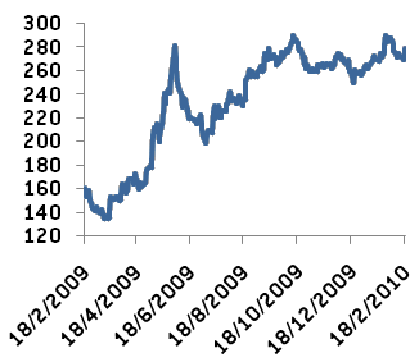
TOP PERCENTAGE GAINERS:

KTJV-R-A	+19.77%
VPIK-R-A	+16.42%
LKPC-R-A	+8.71%
DDJH-R-A	+7.15%
ZVCV-R-A	+6.43%

TOP PERCENTAGE LOSERS:

BD62-R-A	-8.66%
JDBA-R-A	-7.58%
HPB-R-A	-5.30%
TOZ-R-A	-4.73%
BLSC-R-A	-4.44%

ADRS-P-A 52wks PERFORMANCE:



RIISING ON UNUSALLY HIGH TURNOVER:

None

FALLING ON UNUSALLY HIGH TURNOVER:

Dalekovod (Construction)

POLITICS :

Mr.Ivo Josipović was inaugurated yesterday for the third Croatian president and started today his 5-term term on the post. In his first speech Mr.Josipović emphasized his focus on justice and fairness and said the country has good prospects if citizens show courage and willingness for changes. Due to limitations set by the constitution, the new president won't be able to bring any economic measures, but has already announced that his economic team intends to be very active and advise the government on many issues. One of the fist issues will certainly be the solidarity tax, which new president would like to be abolished.

In celebration mood the new EU commissioner for Enlargement, Stefan Fuele, reiterated yesterday in Zagreb that Croatia could complete the EU talks by the end of this year. Just yesterday the Committee of the permanent representatives of the EU member states (COREPER) decided to unblock the EU chapter on the Judiciary and fundamental rights and today Croatia is expected to open chapters on Fishing and Environment. Still, several high-ranked EU officials stated yesterday that the EU needs from Croatia not papers but acts, indicating that the government would need to step up fight against corruption.

MACROECONOMY:

No news today

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IN FOCUS:

No news today

20 MOST LIQUID:

STOCK	OPEN	HIGH	LOW	CLOSE	CHANGE %	VOLUME	TURNOVER
HT-R-A	308.28	309.30	307.41	307.99	0.00%	38,758	11,957,747.5
DLKV-R-A	344.03	352.87	342.15	345.00	-0.28%	4,767	1,642,186.71
IGH-R-A	2,999.00	3,073.99	2,990.00	3,070.00	2.33%	460	1,395,235.07
ATGR-R-A	713.13	725.00	713.13	725.00	1.40%	1,051	754,467.63
ATPL-R-A	1,010.00	1,024.54	1,000.02	1,005.45	-0.45%	624	632,422.18
INA-R-A	1,824.20	1,840.00	1,820.04	1,832.00	-0.43%	344	629,494.91
INGR-R-A	39.60	40.18	39.42	40.06	0.18%	13,193	526,378.01
DDJH-R-A	36.50	39.11	36.50	39.11	7.15%	13,618	523,028.74
KOEI-R-A	472.00	487.00	472.00	475.01	-0.42%	960	461,471.15
ADRS-P-A	273.97	279.98	271.50	278.99	2.19%	1,555	430,301.16
LEDO-R-A	6,599.00	6,599.00	6,510.00	6,550.00	-0.74%	64	419,302.37
ERNT-R-A	1,419.80	1,434.99	1,400.00	1,428.99	0.65%	294	413,537.49
JDPL-R-A	171.53	173.20	168.13	169.99	-0.90%	2,384	406,612.53
THNK-R-A	1,742.01	1,824.00	1,742.00	1,820.00	1.68%	152	274,439.59
ZABA-R-A	265.00	269.97	263.00	263.02	-0.37%	692	183,350.85
LKPC-R-A	1,555.00	1,685.00	1,555.00	1,685.00	8.71%	112	182,288.82
ADRS-R-A	315.00	333.00	315.00	333.00	1.22%	445	147,194.60
HGSP-R-A	45.95	48.71	44.00	45.00	-1.10%	3,109	145,732.73
DKVS-R-A	28.48	28.48	28.48	28.48	-3.42%	4,796	136,590.08
BLJE-R-A	89.00	91.00	28.48	89.00	-0.01%	1,366	121,664.36

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