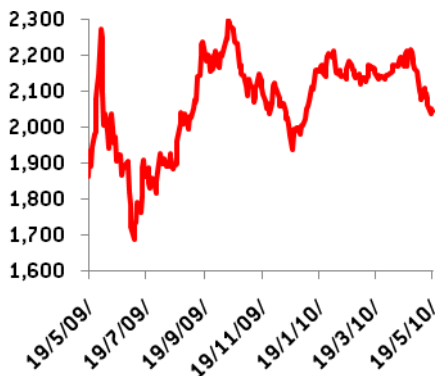




CROBEX 52wks PERFORMANCE:



INDICES:	CLOSE	1D	1M	Y-T-D
CROBEX	2,043.51	-0.41%	-5.85%	+2.32%
CROBEX10	1,102.23	-0.17%	-6.08%	+4.53%

COMMENT:

The Crobex pared some of early losses, but still closed 0.4 % lower for the day. The broad market showed mixed performance as gains in Ericsson Tesla and Adris were offset by losses in INA and HT. The highlight for the day was surely another surge in trading with shares in HT, which alone accounted for more than two thirds of the total daily turnover of HRK 31.7 mn.

OUTLOOK:

As European markets started the day higher, the Croatian market looks set for a bounce today.

TURNOVER- HRK	MN
Total turnover:	74.09
Regular turnover:	31.70
OTC turnover:	9.94
Reported turnover:	32.44

Market Cap: HRK 176.86 bn

FX MARKET

EUR/HRK	7,252495
USD/HRK	5,951009

MARKET BREADTH

ADVANCERS	41
DECLINERS	24
UNCHANGED	11

UP VOLUME

25,161,543.72 HRK

DOWN VOLUME

3,172,346.92 HRK

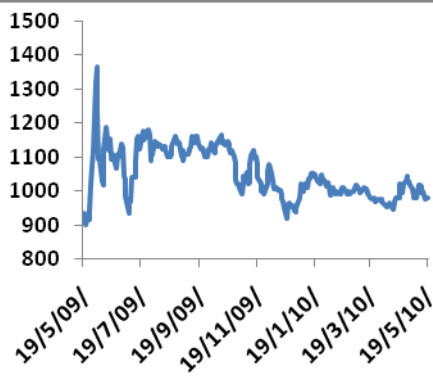
TOP PERCENTAGE GAINERS:

TNSA-R-A	+5.77%
HPDG-R-A	+5.00%
VJSN-R-A	+4.17%
RIVP-R-A	+3.13%
SNHO-R-A	+2.22%

TOP PERCENTAGE LOSERS:

HCRC-R-A	-13.64%
IPKK-R-A	-8.63%
LKPC-R-A	-5.57%
AUHR-R-A	-5.05%
ADRS-R-A	-4.62%

ATPL 52wks PERFORMANCE:



POLITICS :

No news today

MACROECONOMY :

The expiration of deadline of the second round privatization of the six shipyards brought positive surprise, as instead one- the state received as many as four bids. Two of them targeted Brodotrogir, one was submitted for Brodosplit and one for 3.Maj, with the latter being the only one by foreign buyer. At the same time the three remaining shipyards, Kraljevica, BSO and Uljanik attracted no potential buyer. The government now has 45 days to reach decision on possible sale of three shipyards to interested parties and then has to wait for ruling by the European Commission, which will access its plan regarding troubled and heavily subsidized shipyards.

RIISING ON UNUSALLY HIGH TURNOVER:

None

FALLING ON UNUSALLY HIGH TURNOVER:

HT (Telecom)

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IN FOCUS :

Podravka (Food/Pharma) – Supervisory board meeting cancelled, PM Kosor invited representatives of two streams for talks

The planned Supervisory board meeting of Podravka, initially scheduled for Wednesday, was unexpectedly cancelled yesterday. According to „Poslovni dnevnik“ daily the reason for postponement was the meeting of representatives of two streams within the company, institutional shareholders and the Croatian government, which is headed by steady opponent of any proposal by institutional investors, Josip Friščić. Beside them, the meeting will also be attended by Ljubo Jurčić, current head of the Supervisory board. As it seems, PM Kosor would like agreement between two sides to be reached before the meeting of the Supervisory board, with representative of institutional investors standing firm on demand for setting structure of the Supervisory board, which would mirror the shareholders structure.

20 MOST LIQUID:

STOCK	OPEN	HIGH	LOW	CLOSE	CHANGE %	VOLUME	TURNOVER
HT-R-A	271.00	273.00	268.02	270.00	-0.62%	77,876	21,037,163.2
ATPL-R-A	975.00	980.00	962.00	980.00	0.00%	947	918,473.41
INA-R-A	1,748.03	1,750.01	1,735.11	1,750.01	-0.57%	469	819,620.45
IGH-R-A	2,550.01	2,550.01	2,494.00	2,550.00	-1.05%	303	763,641.53
ERNT-R-A	1,460.00	1,468.00	1,450.00	1,460.00	0.55%	445	648,768.18
ADRS-P-A	272.03	276.89	271.00	276.89	1.05%	1,963	535,065.87
VIRO-R-A	363.01	370.00	355.00	370.00	1.09%	1,394	501,346.26
LKPC-R-A	1,870.00	1,870.00	1,800.00	1,808.00	-5.57%	241	438,809.34
ZABA-R-A	224.00	226.00	216.11	226.00	0.66%	1,394	310,564.26
PBZ-R-A	562.08	562.08	561.00	561.00	0.18%	415	233,058.28
ULPL-R-A	616.02	616.02	604.00	610.00	-1.13%	368	224,759.42
KODT-P-A	2,100.01	2,100.01	2,100.01	2,100.01	-0.19%	100	210,001.00
PODR-R-A	325.00	325.00	320.10	325.00	-0.03%	596	192,653.96
LKRI-R-A	195.89	196.00	193.00	196.00	0.17%	858	166,126.98
LRH-R-A	2,574.00	2,645.00	2,574.00	2,580.00	1.18%	64	165,717.38
ADRS-R-A	330.00	330.00	330.00	330.00	-4.62%	500	165,000.00
LKRI-R-A	34.51	34.99	34.17	34.86	-0.80%	4,572	157,705.09
LRH-R-A	356.00	356.00	348.20	350.03	-2.77%	409	143,165.08
ADRS-R-A	438.74	438.74	431.00	432.00	-5.05%	284	124,002.22
INGR-R-A	691.92	703.00	691.92	703.00	0.43%	177	123,819.52

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