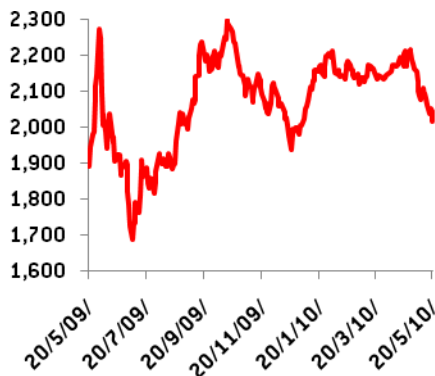




CROBEX 52wks PERFORMANCE:



INDICES:	CLOSE	1D	1M	Y-T-D
CROBEX	2,016.30	-1.33%	-8.61%	+0.96%
CROBEX10	1,084.19	-1.64%	-9.23%	+2.82%

COMMENT:

The Crobex extended this week's slide, shedding another 1.3 % Thursday, after European economic woes continued to drag lower global equity markets. Hardest hit were again shares in Adris and Zagrebačka banka, which dropped 2.7 % on rising fears about the level of provisioning this year. Yesterday's decline was accompanied by small increase in regular turnover, which passed the HRK 24 mn level.

OUTLOOK:

After days of decline the market could open slightly higher today.

TURNOVER- HRK	MN
Total turnover:	28.93
Regular turnover:	24.22
OTC turnover:	4.70
Reported turnover:	0.00

Market Cap: HRK 176.80 bn

FX MARKET

EUR/HRK	7,254488
USD/HRK	5,857006

MARKET BREADTH	
ADVANCERS	18
DECLINERS	44
UNCHANGED	10

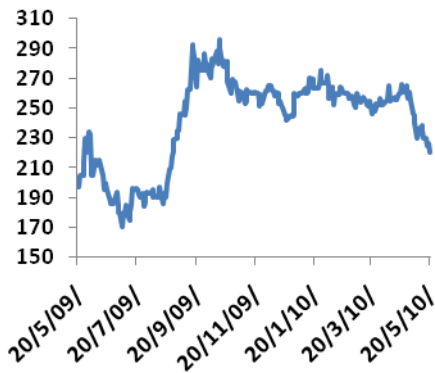
UP VOLUME
2,144,850.42 HRK

DOWN VOLUME
21,414,157.57 HRK

TOP PERCENTAGE GAINERS:	
RIBA-R-A	+21.42%
ACI-R-A	+8.13%
HTPK-R-A	+6.72%
SUNH-R-A	+5.88%
ARNT-R-A	+4.45%

TOP PERCENTAGE LOSERS:	
VPIK-R-A	-10.68%
ELPR-R-A	-8.04%
LKRI-R-A	-6.63%
BZJK-R-A	-6.14%
JDOS-R-A	-5.97%

ZABA 52wks PERFORMANCE:



POLITICS :

No news today

MACROECONOMY :

No news today

RISING ON UNUSALLY HIGH TURNOVER:

None

FALLING ON UNUSALLY HIGH TURNOVER:

HT (Telecom), Končar (Elect. engineering)

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IN FOCUS :

No news today

20 MOST LIQUID:

STOCK	OPEN	HIGH	LOW	CLOSE	CHANGE %	VOLUME	TURNOVER
HT-R-A	269.85	270.00	266.00	266.60	-1.26%	25,516	6,836,452.42
KOEI-R-A	472.01	477.00	470.00	470.00	-1.05%	9,355	4,414,411.70
ERNT-R-A	1,465.00	1,465.00	1,445.00	1,445.00	-1.03%	956	1,398,224.38
ADRS-P-A	273.00	273.00	268.11	268.11	-3.17%	4,901	1,327,892.17
ZABA-R-A	225.00	230.10	217.61	220.00	-2.65%	5,080	1,137,353.53
ATPL-R-A	973.07	975.01	961.50	961.50	-1.89%	1,114	1,078,586.55
PTKM-R-A	130.80	135.49	127.01	135.49	4.22%	7,793	1,046,927.98
DLKV-R-A	350.45	356.00	347.01	347.01	-0.86%	2,676	935,605.14
IGH-R-A	2,520.10	2,539.99	2,510.00	2,530.00	-0.78%	254	641,114.81
INA-R-A	1,750.00	1,750.00	1,726.00	1,727.78	-1.27%	337	585,931.30
PODR-R-A	321.02	321.02	320.14	321.00	-1.23%	1,787	573,332.95
RIBA-R-A	440.00	440.00	431.04	431.05	21.42%	844	365,316.52
ADRS-R-A	330.00	330.00	320.00	320.00	-3.03%	939	302,410.00
INGR-R-A	34.65	34.67	34.10	34.12	-2.12%	8,370	287,224.84
ULPL-R-A	607.10	619.77	607.10	610.00	0.00%	387	236,478.19
ADRS-R-A	166.07	166.40	164.00	166.40	-0.45%	1,417	233,816.52
INGR-R-A	6,415.01	6,415.01	6,350.00	6,350.00	-1.01%	36	230,133.19
ULPL-R-A	1,799.00	1,799.00	1,761.01	1,775.01	-1.82%	104	184,456.21
JDPL-R-A	2,103.01	2,103.01	2,103.01	2,103.01	0.14%	75	157,725.75
LEDO-R-A	2,765.00	2,765.00	2,720.00	2,720.00	0.74%	54	148,815.00

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