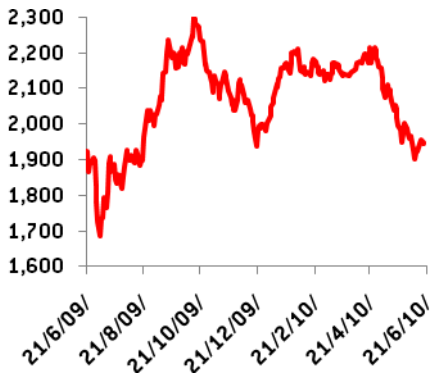




**CROBEX 52wks PERFORMANCE:**



INDICES:	CLOSE	1D	1M	Y-T-D
CROBEX	1,941.41	-0.30%	-2.66%	-2.79%
CROBEX10	1,045.12	+0.18%	-2.65%	-0.89%

**COMMENT:**

The beginning of a holiday-reach week expectedly brought further decline of trading activity and mixed performance. The Crobex finished the day with a loss of 0.3 % and regular turnover dipped to HRK 7.8 mn, with only shares in Croatian Telecom (HT) generating turnover in excess of HRK 1 mn. Along losses of shares in INA and Adris, price decline in HT stood behind market's fall on Monday.

**OUTLOOK:**

Weak opening of European markets raise likelihood of another downward move on the ZSE today.

TURNOVER- HRK	MN
Total turnover:	7.77
Regular turnover:	7.77
OTC turnover:	0.00
Reported turnover:	0.00

Market Cap: HRK 170.33 bn

**FX MARKET**

EUR/HRK	7,200805
USD/HRK	5,806633

**MARKET BREADTH**

ADVANCERS	28
DECLINERS	29
UNCHANGED	10

**UP VOLUME**

2,136,227.39 HRK

**DOWN VOLUME**

5,045,962.87 HRK

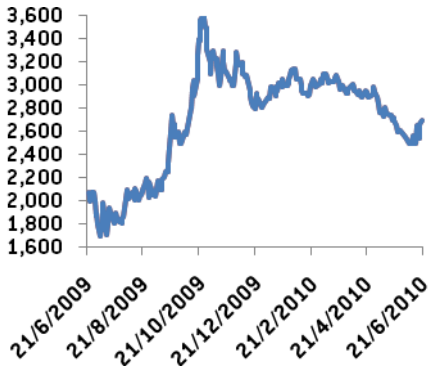
**TOP PERCENTAGE GAINERS:**

AMDN-R-A	+46.90%
KSST-R-A	+45.09%
VERN-R-A	+12.40%
ELPR-R-A	+11.11%
BD62-R-A	+11.08%

**TOP PERCENTAGE LOSERS:**

THMT-R-A	-19.99%
BLSC-R-A	-17.09%
TNSA-R-A	-10.92%
TKPR-R-A	-10.35%
HDEL-R-A	-8.07%

**JNAF 52wks PERFORMANCE:**



**POLITICS :**

No news today

**MACROECONOMY :**

The hole in the Croatian budget continues to widen, reported today the "Poslovni dnevnik" daily. Due to rising unemployment and weak economic activity in the first five months revenues from social contributions and corporate tax brought HRK 650 mn less than in the same period last year. Moreover, this week the government is expected to announce its forecast of expenditures for state guarantees for troubled shipyards, which have already mounted to HRK 12.5 mn. Although the whole amount is unlikely to be paid in 2010, the loss making shipyards create additional threat to the budget, whose revision is expected during summer months and which could be boosted only by unexpectedly good tourist season.

**RIISING ON UNUSUALLY HIGH TURNOVER:**

None

**FALLING ON UNUSUALLY HIGH TURNOVER:**

None

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**IN FOCUS :**

No news today.

**20 MOST LIQUID:**

STOCK	OPEN	HIGH	LOW	CLOSE	CHANGE %	VOLUME	TURNOVER
HT-R-A	261.50	262.24	260.00	260.01	-0.57%	13,764	3,596,819.64
ELPR-R-A	40.00	40.00	40.00	40.00	11.11%	10,250	410,000.00
ADRS-R-A	319.00	319.00	317.00	317.00	-0.93%	1,009	319,871.00
INA-R-A	1,701.20	1,710.00	1,690.02	1,693.03	-0.99%	182	308,874.33
JNAF-R-A	2,699.99	2,790.00	2,699.99	2,700.00	1.12%	103	281,546.01
ERNT-R-A	1,428.67	1,428.69	1,412.00	1,412.00	0.14%	149	212,049.21
INGR-R-A	30.00	30.10	29.50	29.98	0.87%	6,967	207,111.84
KODT-P-A	2,100.00	2,100.00	2,051.00	2,100.00	0.00%	86	180,404.00
ATPL-R-A	934.00	934.70	925.03	926.02	0.11%	189	175,440.31
ADRS-P-A	269.40	273.49	269.40	273.47	2.08%	625	169,903.22
KRAS-R-A	371.50	375.00	371.50	375.00	-0.53%	444	166,018.23
ZABA-R-A	219.95	220.00	219.95	220.00	2.56%	743	163,459.45
DLKV-R-A	322.96	322.96	316.60	318.50	-0.47%	469	149,916.91
PODR-R-A	284.01	284.01	281.45	282.00	0.00%	390	109,997.68
ADPL-R-A	84.00	85.39	84.00	85.39	2.88%	1,250	105,741.00
PTKM-R-A	124.30	125.00	119.03	125.00	0.00%	832	102,806.55
JDPL-R-A	152.00	153.00	150.10	150.32	-1.04%	643	96,897.03
ATGR-R-A	695.00	700.00	690.00	690.00	0.00%	117	81,486.00
KOEI-R-A	457.00	457.00	452.01	455.12	-1.28%	175	79,423.02
ULPL-R-A	589.00	594.99	586.00	586.00	-0.17%	117	69,018.99

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