

December 24, 2009

**FX MARKET**

EUR / HRK 7.281666

USD / HRK 5.111376

**MARKET BREADTH**

ADVANCERS: 27

DECLINERS: 25

UNCHANGED: 13

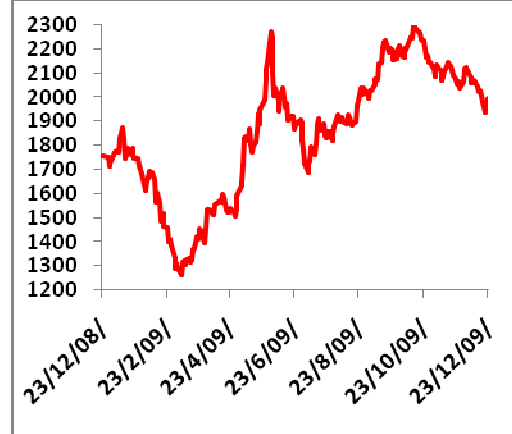
**UP VOLUME:**

11,373,562.59 HRK

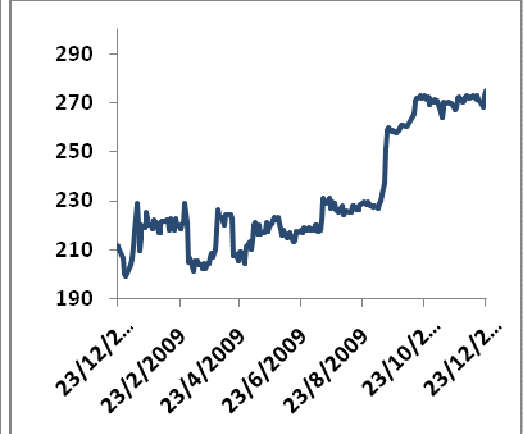
**DOWN VOLUME:**

9,570,894.50 HRK

**CROBEX 52wks PERFORMANCE:**



**HT 52 wks PERFORMANCE:**



INDICES:	CLOSE	1D	1M	Y-T-D
CROBEX	1,996.32	+0.70%	-3.72%	+15.91%
CROBEX10	1,057.46	+0.58%	-2.77%	

**MARKET STATISTICS:**

Total turnover:	Regular turnover:	OTC turnover:	Reported turnover:	Market Cap:
HRK 36.23 mn	HRK 29.98 mn	HRK 6.25 mn	HRK 0.00 mn	HRK 171.71 bn

**COMMENT:**

In absence of better shopping ideas investors on the Croatian equity markets decided to buy themselves new shares, which helped pushed the Crobex above 2,000 points level. The gain of 0.7 % was smaller than the one from Wednesday, but still added to positive sentiment in a year in which the benchmark underperformed again the majority of emerging market indices. Moreover, trading activity rose further, with total regular turnover reaching almost HRK 30 mn.

**OUTLOOK:**

A short trading day is expected to bring mixed price movements.

**POLITICS :**

Let's end the year with another set of popularity polls data. According to agency Puls, opposition party SDP's lead over ruling HDZ widened in December as support for SDP remained at 29.4 % , but support for HDZ slipped to 21 %. Beside the two biggest parties electoral threshold would pass only HSS (support of 5.8 %) and HNS (support of 5.6 %), which switched places since the last poll.

Another poll by „Jutarnji list“ shows slightly narrower lead of Milan Bandić over Nadan Vidošević in the race for the second place in Sunday's presidential election. Mr.Bandić received support of 14.2 % of citizens vs. 11.7 % support for Mr.Vidošević, but the poll doesn't include opinion of diaspora, which stands overwhelmingly for Mr.Bandić.

**TOP PERCENTAGE GAINERS:**

JDTC-R-A	+262.97%
MAIS-R-A	+14.74%
KNZM-R-A	+7.21%
LRH-R-A	+4.54%
PBZ-R-A	+4.52%

**TOP PERCENTAGE LOSERS:**

ATLN-R-A	-13.97%
BD62-R-A	-5.00%
ISTT-R-A	-4.94%
PDBA-R-A	-4.44%
VERN-R-A	-4.20%

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**MACROECONOMY:**

No news today.

**IN FOCUS :**

No new today.

**RISING ON UNUSUALLY HIGH TURNOVER:**

None

**FALLING ON UNUSUALLY HIGH TURNOVER:**

Chromos Agro (Chemicals)

**20 MOST LIQUID:**

STOCK	OPEN	HIGH	LOW	CLOSE	CHANGE %	VOLUME	TURNOVER
HT-R-A	273.51	274.95	272.62	274.95	0.89%	21,663	5,928,739.32
CHAG-R-A	260.00	260.00	260.00	260.00	-0.38%	9,846	2,559,960.00
IGH-R-A	2,735.00	2,829.00	2,667.01	2,667.01	-0.11%	665	1,837,821.55
DLKV-R-A	333.42	343.00	330.00	330.00	-0.30%	4,642	1,567,082.50
INGR-R-A	42.00	42.90	40.21	40.98	-0.05%	30,967	1,281,002.99
ATPL-R-A	965.00	983.00	943.02	962.99	0.31%	1,189	1,146,434.80
ADRS-P-A	260.99	267.99	255.00	260.99	1.54%	3,757	976,512.35
INA-R-A	1,644.13	1,649.00	1,616.14	1,640.00	0.55%	502	823,477.12
ERNT-R-A	1,320.00	1,355.00	1,300.05	1,300.05	0.78%	340	451,145.80
JNAF-R-A	2,950.00	3,097.99	2,885.00	2,885.00	-1.43%	144	427,192.65
JDPL-R-A	167.28	170.50	164.00	165.00	0.61%	2,499	414,597.00
OPTE-R-A	34.01	36.85	34.00	35.00	0.00%	11,036	394,441.66
ZABA-R-A	245.01	245.01	240.00	242.00	-1.22%	1,580	385,226.53
PTKM-R-A	141.90	144.00	135.00	136.00	-0.78%	2,634	364,491.27
LRH-R-A	1,488.33	1,500.00	1,488.00	1,495.00	4.54%	223	333,543.49
ULPL-R-A	610.00	625.00	601.12	624.77	2.42%	520	319,552.82
RIBA-R-A	354.90	365.00	350.00	365.00	4.29%	870	311,369.20
THNK-R-A	1,578.00	1,579.00	1,490.00	1,529.99	-1.23%	119	182,974.87
KRAS-R-A	273.00	284.00	273.00	284.00	-0.35%	655	182,495.88
VDKT-R-A	316.99	327.90	300.24	300.24	-2.83%	574	179,131.18

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