

May 27, 2009

FX MARKET

EUR / HRK 7.291050

USD / HRK 5.248758

MARKET BREADTH

ADVANCERS: 48

DECLINERS: 30

UNCHANGED: 8

UP VOLUME:

44,442,969.34 HRK

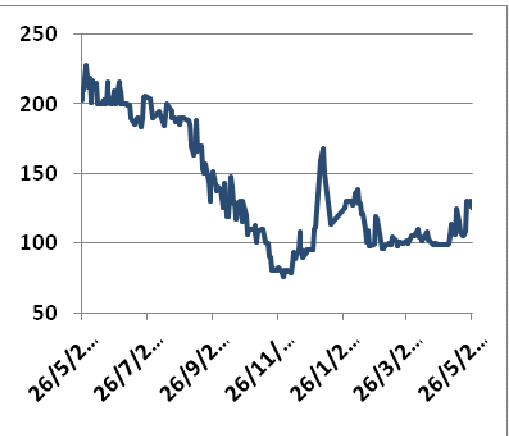
DOWN VOLUME:

11,807,810.33 HRK

CROBEX 52wks PERFORMANCE:



SNBA 52 wks PERFORMANCE:



INDICES:	CLOSE	1D	1M	Y-T-D
CROBEX	1,988.74	+0.47%	+30.51%	+15.47%

MARKET STATISTICS:

Total turnover:	Regular turnover:	Reported turnover:	Institutional turnover:	Market Cap:
HRK 63.61 mn	HRK 56.96 mn	HRK 0.00 mn	HRK 6.64 mn	HRK 189.28 bn

COMMENT:

After sideways movement throughout the day the late-session rally sent the Crobex up 0.5 % for the day to the fresh 2009 high. The market was led higher by shares in IGH, Atlantska plovdba and Petrokemija, all of which benefited from rising optimism among domestic investors, which obviously put aside fiscal- and other macroeconomic worries. Trading activity was on the rise as well, with regular daily turnover exceeding HRK 56 mn.

OUTLOOK :

Strong performance of US and Asian markets point to another day of strong gains on Croatian market.

POLITICS :

No news today.

MACROECONOMY :

No news today.

TOP PERCENTAGE GAINERS:

ZTNJ-R-A	+32.69%
LPLH-R-A	+25.70%
CRAL-R-A	+17.87%
ACI-R-A	+15.62%
VLDS-R-A	+15.36%

TOP PERCENTAGE LOSERS:

HZDZ-R-A	-62.41%
VLVI-R-A	-49.83%
HGSP-R-A	-31.43%
CROS-P-A	-9.07%
INDG-R-A	-7.52%

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IN FOCUS :

Slatinska banka (Banking) – VABA raised its stake to 6.9 %

VABA banka announced yesterday that it had purchased additional 28,481 shares in Slatinska banka from FIMA brokerage, which raised its total stake in Slatinska banka to 63,481 shares or 6.9 % of the total capital. The move is hardly surprising taking into account numerous statements by VABA officials that Slatinska banka will be acquired by the end of 2008 , but obviously the whole process was delayed and VABA opted for partial purchase of Slatinska banka's shares.

RISING ON UNUSALLY HIGH TURNOVER:

IGH (Construction), Validus (Fund)

FALLING ON UNUSUALLY HIGH TURNOVER:

Luka Ploče (Port)

20 MOST LIQUID:

STOCK	OPEN	HIGH	LOW	CLOSE	CHANGE %	VOLUME	TURNOVER
HT-R-A	219.19	221.84	219.19	221.84	0.61%	47,207	10,404,719.70
IGH-R-A	4,000.02	4,147.00	4,000.02	4,097.44	3.24%	2,013	8,184,535.86
ATPL-R-A	909.00	944.89	909.00	940.00	2.58%	6,872	6,346,808.76
JDPL-R-A	194.00	197.00	181.20	190.00	0.53%	14,598	2,755,611.35
LKPC-R-A	1,324.00	1,324.00	1,230.00	1,314.00	-1.13%	1,783	2,254,442.60
DLKV-R-A	424.92	434.00	420.00	433.20	1.45%	5,145	2,194,966.68
KOEI-R-A	426.10	435.00	419.00	435.00	0.93%	5,123	2,186,169.98
ULPL-R-A	749.00	758.00	710.02	743.00	1.78%	2,384	1,747,262.93
ERNT-R-A	1,461.00	1,489.99	1,453.00	1,489.99	1.36%	1,188	1,747,009.70
VLDS-R-A	23.50	26.38	22.83	25.38	15.36%	68,132	1,665,985.57
HDEL-R-A	385.01	385.01	368.00	381.85	-2.34%	4,103	1,544,896.21
PTKM-R-A	125.00	133.00	119.00	133.00	7.26%	11,966	1,515,792.36
ADRS-R-A	260.00	269.00	260.00	269.00	2.67%	5,418	1,410,570.80
CROS-P-A	4,050.12	4,050.12	3,501.00	3,501.00	-9.07%	384	1,350,219.81
INGR-R-A	57.06	57.99	55.57	57.11	-1.36%	20,170	1,144,565.27
VDKT-R-A	455.01	456.25	420.00	437.00	-3.32%	2,610	1,136,526.98
ADRS-P-A	241.06	243.98	239.00	241.50	-1.35%	3,656	878,616.79
LKRI-R-A	299.00	299.00	253.50	281.98	-2.77%	2,876	795,198.88
VIRO-R-A	326.97	336.41	320.00	336.41	3.51%	2,444	793,496.78
ZABA-R-A	203.50	205.00	203.00	205.00	0.00%	2,378	484,718.14

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