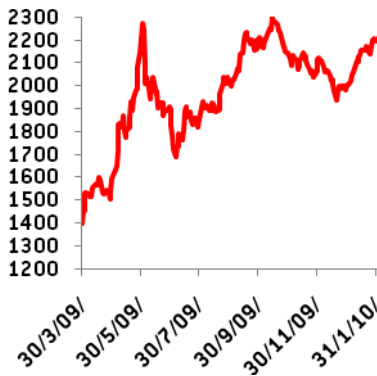




CROBEX 52wks PERFORMANCE:



INDICES:	CLOSE	1D	1M	Y-T-D
CROBEX	2,137.06	+0.09%	-0.36%	+6.64%
CROBEX10	1,153.46	-0.07%	+1.02%	+9.31%

COMMENT:

After trading again within very narrow ranges the Crobex ended the day with a gain of 0.1 %, reflecting complete lack of incentives to push the market either north or south. Market participants remained focused on shares in HT, which seems to be stuck in trading range around HRK 320 per share, but continues to lift the overall trading activity. Still, despite HRK 4.5 mn turnover with HT the total daily turnover advanced only to HRK 13.7 mn.

OUTLOOK:

Low liquidity and minor price changes are expected today.

TURNOVER- HRK	MN
Total turnover:	26.52
Regular turnover:	13.72
OTC turnover:	7.63
Reported turnover:	5.16

Market Cap: HRK 183.95 bn

FX MARKET

EUR/HRK	7.259334
USD/HRK	5.392463

MARKET BREADTH

ADVANCERS	22
DECLINERS	39
UNCHANGED	12

UP VOLUME

7,789,422.17 HRK

DOWN VOLUME

4,695,816.93 HRK

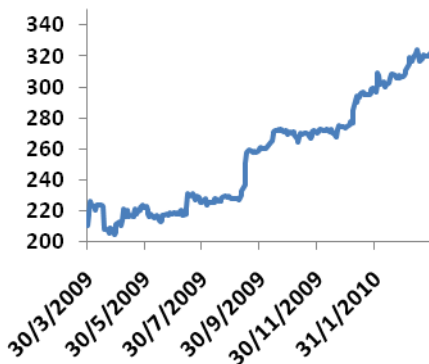
TOP PERCENTAGE GAINERS:

TNSA-R-A	+33.16%
SNHO-R-A	+26.47%
LRH-R-A	+16.67%
ZLAR-R-A	+9.78%
DIOK-R-A	+9.48%

TOP PERCENTAGE LOSERS:

KOKA-R-A	-18.32%
ELPR-R-A	-13.86%
FNVC-R-A	-11.77%
HTPK-R-A	-7.46%
MGMA-R-A	-5.37%

HT 52wks PERFORMANCE:



POLITICS :

In another sign that EU talks are nearing the end, the EU invited yesterday Croatia to provide its negotiation position on the EU chapter on Market economy. The chapter is one out of three still unopened chapters, on its opening depended predominantly on Croatia's willingness to cut subsidies for troubled shipyards either by selling them or privatizing them. According to foreign sources even if Croatia submits the negotiation position soon it is unlikely to open this chapter on the next intergovernmental conference on April 19th, although it is expected that the chapter will be opened in the first half of 2010.

MACROECONOMY :

.No news today.

RISING ON UNUSUALLY HIGH TURNOVER:

None

FALLING ON UNUSUALLY HIGH TURNOVER:

None

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IN FOCUS :
Viro (Sugar) – Signed contract on purchase of sugar beet

The company announced yesterday that it had signed a contract with three companies within Agrokor group, Belje, Vupik and PIK Vinkovci on purchase of sugar beet for itself and Sladorana, which is also majority owned by Viro. The contract is worth HRK 88 mn and according to terms of contract Agrokor's company have to seed sugar beet on 4,000 hectare of soil, which is approx. 20 % of the total area seeded with sugar beet in Croatia.

20 MOST LIQUID:

STOCK	OPEN	HIGH	LOW	CLOSE	CHANGE %	VOLUME	TURNOVER
HT-R-A	320.02	322.00	319.76	321.90	0.59%	13,992	4,499,617.21
ADRS-P-A	287.00	289.98	286.19	286.19	-0.28%	5,100	1,470,132.74
ERNT-R-A	1,474.98	1,484.99	1,467.01	1,480.00	0.34%	726	1,074,478.58
DLKV-R-A	356.02	362.40	356.02	360.00	-0.55%	1,707	615,802.39
LRH-R-A	1,878.84	2,140.00	1,878.84	2,100.00	16.67%	266	534,075.99
VIRO-R-A	366.00	372.00	366.00	368.01	0.55%	1,115	411,773.36
ATPL-R-A	976.50	977.92	968.00	974.00	-0.05%	380	368,952.18
INA-R-A	1,762.00	1,770.00	1,761.12	1,770.00	-0.06%	204	359,586.08
ZABA-R-A	253.49	257.00	252.10	256.12	1.59%	956	243,418.87
KOEI-R-A	461.03	465.98	456.01	465.90	-0.55%	407	186,879.61
INDG-R-A	455.00	477.00	400.01	442.90	-3.09%	407	168,646.18
ADPL-R-A	85.07	85.07	84.10	85.00	-0.14%	1,913	162,218.31
BLSC-R-A	485.62	498.98	480.09	498.98	1.83%	327	158,188.01
TNSA-R-A	2,690.00	3,000.00	2,690.00	3,000.00	33.16%	52	144,878.66
OPTE-R-A	42.00	42.19	41.40	42.00	3.70%	3,114	130,545.87
IGH-R-A	2,540.06	2,575.00	2,540.06	2,559.99	-0.39%	51	130,435.18
INGR-R-A	38.01	38.55	38.01	38.25	-0.36%	3,346	128,213.96
HTPK-R-A	114.02	114.02	105.50	105.50	-7.46%	1,094	121,496.17
FMPS-R-A	24.89	25.38	24.01	24.50	0.33%	4,850	118,665.87
HDEL-R-A	219.97	227.28	208.04	218.10	5.36%	528	117,042.20

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